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Chapter 1. Fundamentals

This guide introduces the core concepts and ideas behind Apache Isis, and tells you how to get started with a Maven archetype.

It also describes a number of how-tos, describes how to influence the UI layout of your domain objects (this is ultimately just a type of metadata), and it catalogues various FAQs.

1.1. Other Guides

Apache Isis documentation is broken out into a number of user, reference and "supporting procedures" guides.

The user guides available are:

- Fundamentals (this guide)
- Wicket viewer
- Restful Objects viewer
- DataNucleus object store
- Security
- Testing
- Beyond the Basics

The reference guides are:

- Annotations
- Domain Services
- Configuration Properties
- Classes, Methods and Schema
- Apache Isis Maven plugin
- Framework Internal Services

The remaining guides are:

- Developers’ Guide (how to set up a development environment for Apache Isis and contribute back to the project)
- Committers’ Guide (release procedures and related practices)
Chapter 2. Core Concepts

This introductory chapter should give you a good about what Apache Isis actually is: the fundamental ideas and principles that it builds upon, how it compares with other frameworks, what the fundamental building blocks are for actually writing an Isis application, and what services and features the framework provides for you to leverage in your own apps.

Parts of this chapter have been adapted from Dan Haywood's 2009 book, 'Domain Driven Design using Naked Objects'. We've also added some new insights and made sure the material we've used is relevant to Apache Isis.

2.1. Philosophy and Architecture

This section describes some of the core ideas and architectural patterns upon which Apache Isis builds.

2.1.1. Domain-Driven Design

There's no doubt that we developers love the challenge of understanding and deploying complex technologies. But understanding the nuances and subtleties of the business domain itself is just as great a challenge, perhaps more so. If we devoted our efforts to understanding and addressing those subtleties, we could build better, cleaner, and more maintainable software that did a better job for our stakeholders. And there's no doubt that our stakeholders would thank us for it.

A couple of years back Eric Evans wrote his book Domain-Driven Design, which is well on its way to becoming a seminal work. In fact, most if not all of the ideas in Evans' book have been expressed before, but what he did was pull those ideas together to show how predominantly object-oriented techniques can be used to develop rich, deep, insightful, and ultimately useful business applications.

There are two central ideas at the heart of domain-driven design.

- the **ubiquitous language** is about getting the whole team (both domain experts and developers) to communicate more transparently using a domain model.

- Meanwhile, **model-driven design** is about capturing that model in a very straightforward manner in code.

Let's look at each in turn.

**Ubiquitous Language**

It's no secret that the IT industry is plagued by project failures. Too often systems take longer than intended to implement, and when finally implemented, they don't address the real requirements anyway.

Over the years we in IT have tried various approaches to address this failing. Using waterfall methodologies, we’ve asked for requirements to be fully and precisely written down before starting on anything else. Or, using agile methodologies, we’ve realized that requirements are likely to
change anyway and have sought to deliver systems incrementally using feedback loops to refine the implementation.

But let’s not get distracted talking about methodologies. At the end of the day what really matters is communication between the domain experts (that is, the business) who need the system and the techies actually implementing it. If the two don’t have and cannot evolve a shared understanding of what is required, then the chance of delivering a useful system will be next to nothing.

Bridging this gap is traditionally what business analysts are for; they act as interpreters between the domain experts and the developers. However, this still means there are two (or more) languages in use, making it difficult to verify that the system being built is correct. If the analyst mistranslates a requirement, then neither the domain expert nor the application developer will discover this until (at best) the application is first demonstrated or (much worse) an end user sounds the alarm once the application has been deployed into production.

Rather than trying to translate between a business language and a technical language, with DDD we aim to have the business and developers using the same terms for the same concepts in order to create a single domain model. This domain model identifies the relevant concepts of the domain, how they relate, and ultimately where the responsibilities are. This single domain model provides the vocabulary for the ubiquitous language for our system.

**Ubiquitous Language**

Build a common language between the domain experts and developers by using the concepts of the domain model as the primary means of communication. Use the terms in speech, in diagrams, in writing, and when presenting.

If an idea cannot be expressed using this set of concepts, then go back and extend the model. Look for and remove ambiguities and inconsistencies.

Creating a ubiquitous language calls upon everyone involved in the system’s development to express what they are doing through the vocabulary provided by the model. If this can’t be done, then our model is incomplete. Finding the missing words deepens our understanding of the domain being modeled.

This might sound like nothing more than me insisting that the developers shouldn’t use jargon when talking to the business. Well, that’s true enough, but it’s not a one-way street. A ubiquitous language demands that the developers work hard to understand the problem domain, but it also demands that the business works hard in being precise in its naming and descriptions of those concepts. After all, ultimately the developers will have to express those concepts in a computer programming language.

Also, although here I’m talking about the “domain experts” as being a homogeneous group of people, often they may come from different branches of the business. Even if we weren’t building a computer system, there’s a lot of value in helping the domain experts standardize their own terminology. Is the marketing department’s “prospect” the same as sales’ “customer,” and is that the same as an after-sales “contract”?
The need for precision within the ubiquitous language also helps us scope the system. Most business processes evolve piecemeal and are often quite ill-defined. If the domain experts have a very good idea of what the business process should be, then that's a good candidate for automation, that is, including it in the scope of the system. But if the domain experts find it hard to agree, then it's probably best to leave it out. After all, human beings are rather more capable of dealing with fuzzy situations than computers.

So, if the development team (business and developers together) continually searches to build their ubiquitous language, then the domain model naturally becomes richer as the nuances of the domain are uncovered. At the same time, the knowledge of the business domain experts also deepens as edge conditions and contradictions that have previously been overlooked are explored.

We use the ubiquitous language to build up a domain model. But what do we do with that model? The answer to that is the second of our central ideas.

**Model-Driven Design**

Of the various methodologies that the IT industry has tried, many advocate the production of separate analysis models and implementation models. One example (from the mid 2000s) was that of the OMG's Model-Driven Architecture (MDA) initiative, with its platform-independent model (the PIM) and a platform-specific model (the PSM).

Bah and humbug! If we use our ubiquitous language just to build up a high-level analysis model, then we will re-create the communication divide. The domain experts and business analysts will look only to the analysis model, and the developers will look only to the implementation model. Unless the mapping between the two is completely mechanical, inevitably the two will diverge.

What do we mean by model anyway? For some, the term will bring to mind UML class or sequence diagrams and the like. But this isn't a model; it's a visual representation of some aspect of a model. No, a domain model is a group of related concepts, identifying them, naming them, and defining how they relate. What is in the model depends on what our objective is. We're not looking to simply model everything that's out there in the real world. Instead, we want to take a relevant abstraction or simplification of it and then make it do something useful for us. A model is neither right nor wrong, just more or less useful.

For our ubiquitous language to have value, the domain model that encodes it must have a straightforward, literal representation to the design of the software, specifically to the implementation. Our software's design should be driven by this model; we should have a model-driven design.

**Model-Driven Design**

There must be a straightforward and very literal way to represent the domain model in terms of software. The model should balance these two requirements: form the ubiquitous language of the development team and be representable in code.

Changing the code means changing the model; refining the model requires a change to the code.
Here also the word *design* might mislead; some might be thinking of design documents and design diagrams, or perhaps of user interface (UX) design. But by *design* we mean a way of organizing the domain concepts, which in turn leads to the way in which we organize their representation in code.

Luckily, using *object-oriented* (OO) languages such as Java, this is relatively easy to do; *OO* is based on a modeling paradigm anyway. We can express domain concepts using classes and interfaces, and we can express the relationships between those concepts using associations.

So far so good. Or maybe, so far so much motherhood and apple pie. Understanding the *DDD* concepts isn't the same as being able to apply them, and some of the *DDD* ideas can be difficult to put into practice. Time to discuss the naked objects pattern and how it eases that path by applying these central ideas of *DDD* in a very concrete way.

### 2.1.2. Naked Objects Pattern

Apache Isis implements the naked objects pattern, originally formulated by Richard Pawson. So who better than Richard to explain the origination of the idea?

> The Naked Objects pattern arose, at least in part, from my own frustration at the lack of success of the domain-driven approach. Good examples were hard to find as they are still.  

> A common complaint from *DDD* practitioners was that it was hard to gain enough commitment from business stakeholders, or even to engage them at all. My own experience suggested that it was nearly impossible to engage business managers with UML diagrams. It was much easier to engage them in rapid prototyping where they could see and interact with the results; but most forms of rapid prototyping concentrate on the presentation layer, often at the expense of the underlying model and certainly at the expense of abstract thinking.

> Even if you could engage the business sponsors sufficiently to design a domain model, by the time you finished developing the system on top of the domain model, most of its benefits had disappeared. It's all very well creating an agile domain object model, but if any change to that model also dictates the modification of one or more layers underneath it (dealing with persistence) and multiple layers on top (dealing with presentation), then that agility is practically worthless.

> The other concern that gave rise to the birth of Naked Objects was how to make user interfaces of mainstream business systems more "expressive"; how to make them feel more like using a drawing program or *CAD* system. Most business systems are not at all expressive; they treat the user merely as a dumb process-follower, rather than as an empowered problem-solver. Even the so-called usability experts had little to say on the subject: try finding the word "empowerment" or any synonym thereof in the index of any book on usability. Research had demonstrated that the best way to achieve expressiveness was to create an object-oriented user interface (*OOUI*). In practice, though, *OOUI*s were notoriously hard to develop.

> Sometime in the late 1990s, it dawned on me that if the domain
model really did represent the "ubiquitous language" of the business and those domain objects were behaviorally rich (that is, business logic is encapsulated as methods on the domain objects rather than in procedural scripts on top of them), then the UI could be nothing more than a reflection of the user interface. This would solve both of my concerns. It would make it easier to do domain-driven design, because one could instantly translate evolving domain modeling ideas into a working prototype. And it would deliver an expressive, object-oriented user interface for free. Thus was born the idea of Naked Objects. </p></div>

You can learn much more about the pattern in the book, *Naked Objects*, also freely available to read online. Richard co-wrote the book with one of Apache Isis' committers, Robert Matthews, who was in turn the author of the Naked Objects Framework for Java (the original codebase of Apache Isis).

You might also want to read Richard's [PhD on the subject](#).

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One of the external examiners for Richard's PhD was Trygve Reenskaug, who originally formulated the MVC pattern at Xeroc PARC. In his paper, *Baby UML*, Reenskaug describes that when implemented the first MVC, "the conventional wisdom in the group was that objects should be visible and tangible, thus bridging the gap between the human brain and the abstract data within the computer." Sound familiar? It's interesting to speculate what might have been if this idea had been implemented back then in the late 70s.

Reenskaug then goes on to say that "this simple and powerful idea failed because … users were used to seeing [objects] from different perspectives. The visible and tangible object would get very complex if it should be able to show itself and be manipulated in many different ways."

In Apache Isis the responsibility of rendering an object is not the object itself, it is the framework. Rather, the object inspects the object and uses that to decide how to render the object. This is also extensible. In the Isis Addons (non-ASF) the Isis addons' gmap3 wicket extension renders any object with latitude/longitude on a map, while Isis addons' fullcalendar2 wicket extension renders any object with date(s) on a calendar.

### Object Interface Mapping

Another — more technical — way to think about the naked objects pattern is as an object interface mapper, or OIM. We sometimes use this idea to explain naked objects to a bunch of developers.

Just as an ORM (such as [DataNucleus](#) or [Hibernate](#)) maps domain entities to a database, you can think of the naked objects pattern as representing the concept of mapping domain objects to a user interface.

This is the way that the MetaWidget team, in particular Richard Kennard, the primary contributor, likes to describe their tool. MetaWidget has a number of ideas in common with Apache Isis, specifically the runtime generation of a UI for domain objects. You can hear more from Kennard
and others on this Javascript Jabber podcast.

We compare Apache Isis' with MetaWidget here.

What this means in practice

This screencast shows what all of this means in practice, showing the relationship between a running app and the actual code underneath.

This screencast shows Apache Isis v1.0.0, Jan 2013. The UI has been substantially refined since that release.

2.1.3. Hexagonal Architecture

One of the patterns that Evans discusses in his book is that of a layered architecture. In it he describes why the domain model lives in its own layer within the architecture. The other layers of the application (usually presentation, application, and persistence) have their own responsibilities, and are completely separate. Each layer is cohesive and depending only on the layers below. In particular, we have a layer dedicated to the domain model. The code in this layer is unencumbered with the (mostly technical) responsibilities of the other layers and so can evolve to tackle complex domains as well as simple ones.

This is a well-established pattern, almost a de-facto; there’s very little debate that these responsibilities should be kept separate from each other. With Apache Isis the responsibility for presentation is a framework concern, the responsibility for the domain logic is implemented by the (your) application code.

A few years ago Alistair Cockburn reworked the traditional layered architecture diagram and came up with the hexagonal architecture.

The hexagonal architecture is also known as the Ports and Adapters architecture or (less frequently) as the Onion architecture.
What Cockburn is emphasizing is that there's usually more than one way into an application (what he called the user-side' ports) and more than one way out of an application too (the data-side ports). This is very similar to the concept of primary and secondary actors in use cases: a primary actor (often a human user but not always) is active and initiates an interaction, while a secondary actor (almost always an external system) is passive and waits to be interacted with.

Associated with each port can be an adapter (in fact, Cockburn’s alternative name for this architecture is ports and adapters). An adapter is a device (piece of software) that talks in the protocol (or API) of the port. Each port could have several adapters.

Apache Isis maps very nicely onto the hexagonal architecture. Apache Isis' viewers act as user-side adapters and use the Apache Isis metamodel API as a port into the domain objects. For the data side, we are mostly concerned with persisting domain objects to some sort of object store. Here Apache Isis delegates most of the heavy lifting to ORM implementing the JDO API. Most of the time this will be DataNucleus configured to persist to an RDBMS, but DataNucleus can also support other object stores, for example Neo4J. Alternatively Apache Isis can be configured to persist using some other JDO implementation, for example Google App Engine.

2.1.4. Aspect Oriented

Although not a book about object modelling, Evans’ "Domain Driven Design" does use object orientation as its primary modelling tool; while naked objects pattern very much comes from an OO background (it even has ‘object’ in its name); Richard Pawson lists Alan Kay as a key influence.

It’s certainly true that to develop an Apache Isis application you will need to have good object oriented modelling skills. But given that all the mainstream languages for developing business systems are object oriented (Java, C#, Ruby), that’s not such a stretch.

However, what you’ll also find as you write your applications is that in some ways an Isis
application is more aspect-oriented than it is object oriented. Given that aspect-orientation—as a
programming paradigm at least—hasn't caught on, that statement probably needs unpacking a
little.

**AOP Concepts**

Aspect-orientation, then, is a different way of decomposing your application, by treating cross-
cutting concerns as a first-class citizen. The canonical (also rather boring) example of a cross-
cutting concern is that of logging (or tracing) all method calls. An aspect can be written that will
weave in some code (a logging statement) at specified points in the code).

This idea sounds rather abstract, but what it really amounts to is the idea of interceptors. When
one method calls another the AOP code is called in first. This is actually then one bit of AOP that is
quite mainstream; DI containers such as Spring provide aspect orientation in supporting
annotations such as @Transactional or @Secured to java beans.

Another aspect (ahem!) of aspect-oriented programming has found its way into other programming
languages, that of a mix-in or trait. In languages such as Scala these mix-ins are specified statically
as part of the inheritance hierarchy, whereas with AOP the binding of a trait to some other
class/type is done without the class "knowing" that additional behaviour is being mixed-in to it.

**Realization within Apache Isis**

What has all this to do with Apache Isis, then?

Well, a different way to think of the naked objects pattern is that the visualization of a domain
object within a UI is a cross-cutting concern. By following certain very standard programming
conventions that represent the Apache Isis Programming Model (POJOs plus annotations), the
framework is able to build a metamodel and from this can render your domain objects in a
standard generic fashion. That's a rather more interesting cross-cutting concern than boring old
logging!

Isis also draws heavily on the AOP concept of interceptors. Whenever an object is rendered in the
UI, it is filtered with respect to the user's permissions. That is, if a user is not authorized to either
view or perhaps modify an object, then this is applied transparently by the framework. The Isis
addons' security module, mentioned previously, provides a rich user/role/permissions subdomain
to use out of the box; but you can integrate with a different security mechanism if you have one
already.

Another example of interceptors are the Isis addons' command and Isis addons' audit modules. The
command module captures every user interaction that modifies the state of the system (the "cause"
of a change) while the audit module captures every change to every object (the "effect" of a change).
Again, this is all transparent to the user.

Apache Isis also has an internal event bus (you can switch between an underlying implementation
of Gauva or Axon). A domain event is fired whenever an object is interacted with, and this allows
any subscribers to influence the operation (or even veto it). This is a key mechanism in ensuring
that Isis applications are maintainable, and we discuss it in depth in the section on Decoupling.
But fundamentally its relying on this AOP concept of interceptors.
Finally, Isis also a feature that is akin to AOP mix-ins. A "contributed action" is one that is implemented on a domain service but that appears to be a behaviour of rendered domain object. In other words, we can dissociate behaviour from data. That's not always the right thing to do of course. In Richard Pawson’s description of the naked objects pattern he talks about "behaviourally rich" objects, in other words where the business functionality encapsulated the data. But on the other hand sometimes the behaviour and data structures change at different rates. The single responsibility principle says we should only lump code together that changes at the same rate. Apache Isis’ support for contributions (not only contributed actions, but also contributed properties and contributed collections) enables this. And again, to loop back to the topic of this section, it's an AOP concept that being implemented by the framework.

The nice thing about aspect orientation is that for the most part you can ignore these cross-cutting concerns and - at least initially at least - just focus on implementing your domain object. Later when your app starts to grow and you start to break it out into smaller modules, you can leverage Apache Isis’ AOP support for (mixins), (contributions) and interceptors (the event bus) to ensure that your codebase remains maintainable.

### 2.1.5. How Apache Isis eases DDD

The case for DDD might be compelling, but that doesn’t necessarily make it easy to do. Let’s take a look at some of the challenges that DDD throws up and see how Apache Isis (and its implementation of the naked objects pattern) helps address them.

#### DDD takes a conscious effort

Here’s what Eric Evans says about ubiquitous language:

> With a conscious effort by the [development] team the domain model can provide the backbone for [the] common [ubiquitous] language; connecting team communication to the software implementation.

-- Eric Evans

The word to pick up on here is **conscious**. It takes a conscious effort by the entire team to develop the ubiquitous language. Everyone in the team must challenge the use of new or unfamiliar terms, must clarify concepts when used in a new context, and in general must be on the lookout for sloppy thinking. This takes willingness on the part of all involved, not to mention some practice.

With Apache Isis, though, the ubiquitous language evolves with scarcely any effort at all. For the business experts, the Apache Isis viewers show the domain concepts they identify and the relationships between those concepts in a straightforward fashion. Meanwhile, the developers can devote themselves to encoding those domain concepts directly as domain classes. There’s no technology to get distracted by; there is literally nothing else for the developers to work on.

#### DDD must be grounded

Employing a model-driven design isn’t necessarily straightforward, and the development processes used by some organizations positively hinder it. It’s not sufficient for the business analysts or architects to come up with some idealized representation of the business domain and then chuck it
over the wall for the programmers to do their best with.

Instead, the concepts in the model must have a very literal representation in code. If we fail to do this, then we open up the communication divide, and our ubiquitous language is lost. There is literally no point having a domain model that cannot be represented in code. We cannot invent our ubiquitous language in a vacuum, and the developers must ensure that the model remains grounded in the doable.

In Apache Isis, we have a very pure one-to-one correspondence between the domain concepts and its implementation. Domain concepts are represented as classes and interfaces, easily demonstrated back to the business. If the model is clumsy, then the application will be clumsy too, and so the team can work together to find a better implementable model.

**Model must be understandable**

If we are using code as the primary means of expressing the model, then we need to find a way to make this model understandable to the business.

We could generate UML diagrams and the like from code. That will work for some members of the business community, but not for everyone. Or we could generate a PDF document from Javadoc comments, but comments aren't code and so the document may be inaccurate. Anyway, even if we do create such a document, not everyone will read it.

A better way to represent the model is to show it in action as a working prototype. As we show in the Getting Started section, Apache Isis enables this with ease. Such prototypes bring the domain model to life, engaging the audience in a way that a piece of paper never can.

Moreover, with Apache Isis prototypes, the domain model will come shining through. If there are mistakes or misunderstandings in the domain model (inevitable when building any complex system), they will be obvious to all.

**Architecture must be robust**

DDD rightly requires that the domain model lives in its own layer within the architecture. The other layers of the application (usually presentation, application, and persistence) have their own responsibilities, and are completely separate.

However, there are two immediate issues. The first is rather obvious: custom coding each of those other layers is an expensive proposition. Picking up on the previous point, this in itself can put the kibosh on using prototyping to represent the model, even if we wanted to do so.

The second issue is more subtle. It takes real skill to ensure the correct separation of concerns between these layers, if indeed you can get an agreement as to what those concerns actually are. Even with the best intentions, it’s all too easy for custom-written layers to blur the boundaries and put (for example) validation in the user interface layer when it should belong to the domain layer. At the other extreme, it’s quite possible for custom layers to distort or completely subvert the underlying domain model.

Because of Apache Isis' generic OOUIs, there’s no need to write the other layers of the architecture. Of course, this reduces the development cost. But more than that, there will be no leakage of
concerns outside the domain model. All the validation logic must be in the domain model because there is nowhere else to put it.

Moreover, although Apache Isis does provide a complete runtime framework, there is no direct coupling of your domain model to the framework. That means it is very possible to take your domain model prototyped in Naked Objects and then deploy it on some other J(2)EE architecture, with a custom UI if you want. Apache Isis guarantees that your domain model is complete.

**Extending the reach of DDD**

Domain-driven design is often positioned as being applicable only to complex domains; indeed, the subtitle of Evans book is "Tackling Complexity in the Heart of Software". The corollary is that DDD is overkill for simpler domains. The trouble is that we immediately have to make a choice: is the domain complex enough to warrant a domain-driven approach?

This goes back to the previous point, building and maintaining a layered architecture. It doesn’t seem cost effective to go to all the effort of a DDD approach if the underlying domain is simple.

However, with Apache Isis, we don’t write these other layers, so we don’t have to make a call on how complex our domain is. We can start working solely on our domain, even if we suspect it will be simple. If it is indeed a simple domain, then there’s no hardship, but if unexpected subtleties arise, then we’re in a good position to handle them.

If you’re just starting out writing domain-driven applications, then Apache Isis should significantly ease your journey into applying DDD. On the other hand, if you’ve used DDD for a while, then you should find Isis a very useful new tool in your arsenal.

### 2.2. Principles and Values

This section describes some of the core principles and values that the framework aims to honour and support.

The first of these relate to how we believe your domain application should be written: it should be decoupled, testable and so on). Others relate to the implementation of the framework itself.

The section concludes by contrasting the framework with some other open source frameworks commonly used.

#### 2.2.1. Your Applications

Apache Isis is primarily aimed at custom-built "enterprise" applications. The UI exposed by the Wicket viewer is intended to be usable by domain experts, typically end-users within the organization. The REST API exposed by the RestfulObjects viewer allows custom apps to be developed - eg using AngularJS or similar - for use by those requiring more guidance; typically end-users outside of the organization.

But should your organization buy, or build? Buying packaged software makes sense for statutory requirements, such as payroll or general ledger, or document management/retrieval. But it makes much less sense to buy packaged software for the systems that support the core business: the
software should fit the business, not the other way around.

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While Apache Isis can be used (very effectively) for simple CRUD-style applications, it is also intended to be used for complex business domains. Ensuring that the business logic in such applications is correct means that the framework must (and does) provide robust testing support, both for developer-level unit testing and business-level (end-to-end) integration testing.

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<th>• Reusable building blocks</th>
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<tr>
<td>Isis addons, catalog.incode.org</td>
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### 2.2.2. Apache Isis itself

This section discusses some of the principles and values we apply to the development of the Apache Isis framework itself.

**Full-stack but Extensible**

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**Focuses on its USP**

<table>
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add-ons

| • Apache Isis is at heart a metamodel with runtime, and coordinates interactions using an AOP set of principles |
| • Apache Isis vs Isis Addons |
• Apache Isis vs Shiro vs DataNucleus
  
i. all code has legacy in it…. parts of the Isis codebase are well over a decade old; and back then a lot of the JEE technologies that we’d like to be using just didn’t exist, so we had to invent the features we required ourselves.

ii. also, Apache Isis today is more pragmatic than previously

  • a client/server solution, with AWT-based client
  • a HTML browser, Scimpi (JSF-like, but not using JSF), ...
  • security
  • objectstores

We’re working hard to remove duplication, reuse existing open source/JEE, and simplify.

The areas of Apache Isis we consider mature are those that have been developed in support of real-world applications implemented by the committers. Foremost among these is Estatio.

Focus on enterprise / line-of-business applications, for use by internal staff.

  • problem solvers, not process followers
  • view models

2.2.3. Apache Isis vs ...

Many other frameworks promise rapid application development and provide automatically generated user interfaces, so how do they compare to Apache Isis?

vs MVC server-side frameworks

Some of most commonly used frameworks today are Spring MVC, Ruby on Rails and Grails, all of which implement one flavour or another of the server-side MVC pattern. The MVC 1.0 specification (scheduled for JavaEE 8) is also similar.

These frameworks all use the classic model-view-controller (MVC) pattern for web applications, with scaffolding, code-generation, and/or metaprogramming tools for the controllers and views, as well as convention over configuration to define how these components interact. The views provided out of the box by these frameworks tend to be simple CRUD-style interfaces. More sophisticated behavior is accomplished by customizing the generated controllers.

The most obvious difference when developing an Apache Isis application is its deliberate lack of an explicit controller layer; non-CRUD behavior is automatically made available in its generic object-oriented _UI_s. More sophisticated UIs can be built either by extending Apache Isis’ Wicket viewer or by writing a bespoke UI leveraging the REST (hypermedia) API automatically exposed by Isis’ Restful Objects viewer. Other frameworks can also be used to implement REST APIs, of course, but generally they require a significant amount of development to get anywhere near the level of sophistication provided automatically by Apache Isis’ REST API.

Although these frameworks all provide their own ecosystems of extensions, Apache Isis’ equivalent Isis Addons (non-ASF) tend to work at a higher-level of abstraction. For example, each of these
frameworks will integrate with various security mechanisms, but the Isis addons' security module provides a full subdomain of users, roles, features, and permissions that can be plugged into any Isis application. Similarly, the Isis addons' command and Isis addons' audit modules in combination provide a support for auditing and traceability that can also be used for out of the box profiling. Again, these addons can be plugged into any Isis app.

In terms of testing support, each of these other frameworks provide mechanisms to allow the webapp to be tested from within a JUnit test harness. Apache Isis' support is similar. Where Apache Isis differs though is that it enables end-to-end testing without the need for slow and fragile Selenium tests. Instead, Apache Isis provides a "WrapperFactory" domain service that allows the generic UI provided to in essence be simulated. On a more pragmatic level, the Isis addons' fakedata module does "what it says on the tin", allowing both unit- and integration-tests to focus on the salient data and fake out the rest.

vs CQRS

The CQRS architectural pattern (it stands for "Command Query Responsibility Separation") is the idea that the domain objects that mutate the state of the system - to which commands are sent and which then execute - should be separated from the mechanism by which the state of the system is queried (rendered). The former are sometimes called the "write (domain) model", the latter the "read model".

In the canonical version of this pattern there are separate datastores. The commands act upon a command/write datastore. The data in this datastore is then replicated in some way to the query/read datastore, usually denormalized or otherwise such that it is easy to query. CQRS advocates recommend using very simple (almost naive) technology for the query/read model; it should be a simple projection of the query datastore. Complexity instead lives elsewhere: business logic in the command/write model, and in the transformation logic between the command/write and read/query datastores. In particular, there is no requirement for the two datastores to use the same technology: one might be an RDBMS while the other a NoSQL datastore or even datawarehouse.

In most implementations the command and query datastores are not updated in the same transaction; instead there is some sort of replication mechanism. This also means that the query datastore is eventually consistent rather than always consistent; there could be a lag of a few seconds before it is updated. This means in turn that CQRS implementations require mechanisms to cater for offline query datastores; usually some sort of event bus.

The CQRS architecture's extreme separation of responsibilities can result in a lot of boilerplate. Any given domain concept, eg Customer, must be represented both in the command/write model and also in the query/read model. Each business operation upon the command model is reified as a command object, for example PlaceOrderCommand.

Comparing CQRS to Apache Isis, the most obvious difference is that Apache Isis does not separate out a command/write model from a query/read model, and there is usually just a single datastore. But then again, having a separate read model just so that the querying is very straightforward is pointless with Apache Isis because, of course, Isis provides the UI "for free".

There are other reasons though why a separate read model might make sense, such as to
precompute particular queries, or against denormalized data. In these cases Apache Isis can often provide a reasonable alternative, namely to map domain entities against RDBMS views, either materialized views or dynamic. In such cases there is still only a single physical datastore, and so transactional integrity is retained.

Or, the CQRS architecture can be more fully implemented with Apache Isis by introducing a separate read model, synchronized using the PublishingService, or using subscribers on the EventBusService. One can then use view models to surface the data in the external read datastore.

With respect to commands, Apache Isis does of course support the CommandService which allows each business action to be reified into a Command. However, names are misleading here: Apache Isis' commands are relatively passive, merely recording the intent of the user to invoke some operation. In a CQRS architecture, though, commands take a more active role, locating and acting upon the domain objects. More significantly, in CQRS each command has its own class, such as PlaceOrderCommand, instantiated by the client and then executed. With Apache Isis, though, the end-user merely invokes the placeOrder(…) action upon the domain object; the framework itself creates the Command as a side-effect of this.

In CQRS the commands correspond to the business logic that mutates the system. Whether this logic is part of the command class (PlaceOrderCommand) or whether that command delegates to methods on the domain object is an implementation detail; but it certainly is common for the business logic to be wholly within the command object and for the domain object to be merely a data holder of the data within the command/write datastore.

In Apache Isis this same separation of business logic from the underlying data can be accomplished most straightforwardly using mixins or contributions. In the UI (surfaced by the Wicket viewer) or in the REST API (surfaced by the RestfulObjects viewer) the behaviour appears to reside on the domain object; however the behaviour actually resides on separate classes and is mixed in (like a trait) only at runtime.

**vs Event Sourcing**

The CQRS architecture, discussed above, is often combined with Event Sourcing pattern, though they are separate ideas.

With event sourcing, each business operation emits a domain event (or possibly events) that allow other objects in the system to act accordingly. For example, if a customer places an order then this might emit the OrderPlacedEvent. Most significantly, the subscribers to these events can include the datastore itself; the state of the system is in effect a transaction log of every event that has occurred since "the beginning of time": it is sometimes called an event store. With CQRS, this event datastore corresponds to the command/write datastore (the query/read datastore is of course derived from the command datastore).

Although it might seem counter-intuitive to be able store persistent state in this way (as a souped up "transaction log"), the reality is that with modern compute capabilities make it quite feasible to replay many 10s/100s of thousands of events in a second. And the architecture supports some interesting use cases; for example it becomes quite trivial to rewind the system back to some previous point in time.

When combined with CQRS we see a command that triggers a business operation, and an event that
results from it. So, a `PlaceOrderCommand` command can result in an `OrderPlacedEvent` event. A subscriber to this event might then generate a further command to act upon some other system (eg to dispatch the system). Note that the event might be dispatched and consumed in-process or alternatively this might occur out-of-process. If the latter, then the subscriber will operate within a separate transaction, meaning the usual eventual consistency concerns and also compensating actions if a rollback is required. CQRS/event sourcing advocates point out - correctly - that this is just how things are in the "real world" too.

In Apache Isis every business action (and indeed, property and collection) emits domain events through the `EventBusService`, and can optionally also be published through the `PublishingService`. The former are dispatched and consumed in-process and within the same transaction, and for this reason the subscribers can also veto the events. The latter are intended for out-of-process consumption; the (non-ASF) Isis addons' publishing and Isis addons' publishmq modules provide implementations for dispatching either through a RDBMS database table, or directly through to an `ActiveMQ` message queue (eg wired up to Apache Camel event bus).

**vs MetaWidget**

MetaWidget (mentioned earlier) has a number of ideas in common with Apache Isis, specifically the runtime generation of a UI for domain objects. And like Apache Isis, MetaWidget builds its own metamodel of the domain objects and uses this to render the object.

However, there is a difference in philosophy in that MW is not a full-stack framework and does not (in their words) try to "own the UI". Rather they support a huge variety of UI technologies and allow the domain object to be rendered in any of them.

In contrast, Apache Isis is full-stack and does generate a complete UI; we then allow you to customize or extend this UI (as per the various Isis Addons (non-ASF), and we also provide a full REST API through the Restful Objects viewer

Also, it's worth noting that MetaWidget does have an elegant pipeline architecture, with APIs to allow even its metamodel to be replaced. It would be feasible and probably quite straightforward to use Apache Isis' own metamodel as an implementation of the MetaWidget API. This would allow MetaWidget to be able to render an Apache Isis domain application.

**2.3. Building Blocks**

In this section we run through the main building blocks that make up an Apache Isis application.

**2.3.1. A MetaModel**

At its core, Apache Isis is a metamodel that is built at runtime from the domain classes (eg `Customer.java`), along with optional supporting metadata (eg `Customer.layout.json`).

The contents of this metamodel is inferred from the Java classes discovered on the classpath: the entities and supporting services, as well the members of those classes. The detail of the metamodel is generally explicit, usually represented by Java annotations such as `@Title` or `@Action`. Notably the metamodel is extensible; it is possible to teach Apache Isis new programming conventions/rules (and conversely to remove those that are built in).
Most of the annotations recognized by the framework are defined by the Apache Isis framework itself. For example the @Title annotation - which identifies how the framework should derive a human-readable label for each rendered domain object - is part of the org.apache.isis.applib.annotations package. However the framework also recognizes certain other JEE annotations such as @javax.inject.Inject (used for dependency injection).

The framework uses DataNucleus for its persistence mechanism. This is an ORM that implements the JDO and JPA APIs, and which can map domain objects either to an RDBMS or to various NoSQL objectstores such as MongoDB or Neo4J. Apache Isis recognizes a number of the JDO annotations such as @javax.jdo.annotations.Column(allowNull=…).

In addition, the framework builds up the metamodel for each domain object using layout hints, such as Customer.layout.json. These provide metadata such as grouping elements of the UI together, using multi-column layouts, and so on. The layout file can be modified while the application is still running, and are picked up automatically; a useful way to speed up feedback.

At the time of writing Apache Isis only recognizes and supports the JDO API, though we expect JPA to be supported in the future. We also expect to generalize support for .layout.json to be able to read such metadata from other sources.

2.3.2. Type of Domain Objects

Most domain objects that the end-user interacts with are domain entities, such as Customer, Order, Product and so on. These are persistent objects and which are mapped to a database (usually relational), using JDO/DataNucleus annotations. From the end-user’s perspective the UI displays a single domain object per page; they can then inspect and modify its state, and navigate to related objects.

The next type of domain object to discuss is domain services. These are (usually) singleton stateless services that provide additional functionality. The behaviour of these services is rendered in various ways, though the most obvious is as the menu actions on the top-level menu bars in the Wicket viewer’s UI.

Domain objects can also delegate to domain services; domain services are automatically injected into every other domain object; this includes domain entities as well as other services. This injection of domain services into entities is significant: it allows business logic to be implemented in the domain entities, rather than have it “leach away” into supporting service layers. Said another way: it is the means by which Apache Isis helps you avoid the anaemic domain model anti-pattern.

As well as domain entities - mapped to a datastore - Apache Isis also supports view models. End users interact with view models in the same way as a domain entity, indeed they are unlikely to distinguish one from the other. However view models are not mapped to the underlying database, rather they represent some aggregation of state from one or more underlying entities. Their state is serialized and recreated from their internal identifier; this identifier is visible as the object’s URL in the Wicket viewer or RestfulObjects viewer.

There’s no need though for the view model to aggregate the state of regular domain entities. A view model could also be used as a proxy for some externally managed entity, accessed over a web service or REST API; it could even be a representation of state held in-memory (such as user
There are also several types of domain services. Most easily described are those domain services (discussed above) that are represented as the menu actions on top-level menu bars. Another variation are contributed services - domain services that contribute behaviour or (derived) state to entities/view models. Finally domain services may also simply provide additional non-UI functionality; an example being to perform an address geocoding lookup against the google-maps API.

Also worth mentioning: domain services can also be either singletons (discussed above) or request-scoped; the latter being annotated with @javax.enterprise.context.RequestScoped. An example of the request-scoped service is the Scratchpad service, for sharing arbitrary data between multiple objects.

The final type of domain object is the mixin. These are similar to contributed services in that they also contribute (or rather, mixin) both behaviour or (derived) state to entities/view models. However, they provide a more control over contributed services, with a cleaner programming model similar to traits found in other languages.

The diagram below summarizes the various types of domain object:

The Apache Isis programming model uses annotations to distinguish these object types:

- **view models** are annotated either with @DomainObject(nature=VIEW_MODEL) or using @ViewModel. Which is used is a matter of personal preference.

  It is also possible to implement the ViewModel interface, for finer-grained control.

- **domain entities** that are persisted to the database (as the vast majority will) are annotated with @DomainObject(nature=ENTITY). In addition such domain entities are annotated with the JDO/DataNucleus annotation of @javax.jdo.annotations.PersistenceCapable.
In addition, if a domain entity is a proxy for state managed in an external system, or merely for some state held in-memory, then @DomainObject(nature=EXTERNAL_ENTITY) or @DomainObject(nature=INMEMORY_ENTITY) can be used.

- **mixins** are annotated either with @DomainObject(nature=MIXIN) or using @Mixin. As for view models, which is used is a matter of personal preference.

- Finally, **domain services** are annotated with @DomainService(nature=...) where the nature is either VIEW_MENU_ONLY (for domain services whose actions appear on the top-level menu bars), or VIEW_CONTRIBUTIONS_ONLY (for domain services whose actions are contributed to entities or view models), or DOMAIN (for domain services whose functionality is simply for other domain objects to invoke programmatically).

It is also possible to specify a nature of simply VIEW, this combining VIEW_MENU_ONLY and VIEW_CONTRIBUTIONS_ONLY. This is in fact the default, useful for initial prototyping. A final nature is VIEW_REST_ONLY which is for domain services whose functionality is surfaced only by the RestfulObjects viewer.

Worth emphasising is that domain entities and view models hold state, whereas domain services are generally stateless. If a domain service does hold state (eg the Scratchpad service noted above) then it should be @RequestScoped so that this state is short-lived and usable only within a single request.

### 2.3.3. Object Members

Every domain object in Apache Isis consists of (at most) three types of members:

- properties, such as a `Customer`'s `firstName`
- collections, such as a `Customer`'s `orders` collection of `Orders`
- actions, such as a `Customer`'s `placeOrder(…)` method.

Some domain objects - specifically domain services and mixins - only have actions. In the case of contributing services and mixins these actions can (depending upon their semantics and signatures) be represented as derived properties or collections on the entity/view model to which they contribute/mix-in.

**Properties**

Properties follow the standard getter/setter pattern, with the return type being a scalar (a value object or another entity or view model).

For example, with:
```java
public class Customer {
    private String firstName;
    public String getFirstName() { return firstName; }
    public void setFirstName(String firstName) { this.firstName = firstName; }
    ...
}
```

the framework infers the `Customer` domain entity, which in turn has a `firstName` string property.

### Collections

Collections are also represented by a getter and setter, however the return type is a `Collection` or subtype.

For example, with:

```java
public class Customer {
    private SortedSet<Order> orders = new TreeSet<Order>();
    public SortedSet<Order> getOrders() { return orders; }
    public void setOrders(SortedSet<Order> orders) { this.orders = orders; }
    ...
}
```

the framework infers the `orders collection`.

The most commonly used collection type is `java.util.SortedSet`; entities are most commonly mapped to a relational database (ie a datastore with set semantics) and we recommend that all entities define a natural ordering so that when rendered in the UI they will be ordered "meaningfully" to the end-user.

### Actions

The third type of object member is actions. (To a first approximation), actions are all public methods that do not represent properties or collections.

For example:

```java
public class Customer {
    public Customer placeOrder(Product p, int quantity) { ... }
    ...
}
```

corresponds to the `placeOrder action`.
The above is a simplification; the Apache Isis programming model also recognizes a number of other supporting methods each of which has its own prefix such as `hide`, `disable` or `validate`. These can be considered as "reserved words" in Apache Isis, and do not correspond to actions even though they have public visibility.

### 2.3.4. Entities vs View Models

When developing an Apache Isis application you will most likely start off with the persistent domain entities: `Customer`, `Order`, `Product`, and so on. For some applications this may well suffice. However, if the application needs to integrate with other systems, or if the application needs to support reasonably complex business processes, then you may need to look beyond just domain entities.

To support these use cases we support view models. In the same way that an (RDBMS) database view can aggregate and abstract from multiple underlying database tables, so a view model sits on top of one or many underlying entities.

View models are not persisted, but nevertheless they can have behaviour (and titles, and icons) just like domain entities. Indeed, to a user of the system there is no particular distinction (again, in the same way that when using an RDBMS one can use database views and database tables pretty much interchangeably).

View models generally tend to be associated with supporting a particular use case; logically they are part of the application layer, not part of the domain layer (where entities live).

We introduce view models here because they do get mentioned quite often within the users and reference guide. However, we do consider them a more advanced topic; we generally recommend that you build your applications from the domain layer up, rather than from the view model down.

For further discussion on view models, see [this topic](#).

### 2.3.5. Domain Services

Domain services consist of a set of logically grouped actions, and as such follow the same conventions as for entities. However, a service cannot have (persisted) properties, nor can it have (persisted) collections.

Domain services are instantiated once and once only by the framework, and are used to centralize any domain logic that does not logically belong in a domain entity or value. Apache Isis will automatically inject services into every domain entity that requests them, and into each other.

For convenience you can inherit from `AbstractService` or one of its subclasses, but this is not mandatory.

#### Domain Services vs View Services

```java
@DomainService(nature=...
```

```java
@ViewService(nature=...
```

TODO
Factories, Repositories and Services

A distinction is sometimes made between a factory (that creates object) and a repository (that is used to find existing objects). You will find them discussed separately in Evans' *Domain Driven Design*, for example.

In Apache Isis these are all implemented as domain services. Indeed, it is quite common to have a domain service that acts as both a factory and a repository.

2.3.6. Mixins & Contributions

| i | TODO |

For more information, see this topic on contributions, and this topic on mixins.

2.3.7. Domain Events

| i | TODO; see domain event classes. |

UI Events

| i | TODO; see UI event classes. |

2.3.8. OIDs

As well as defining a metamodel of the structure (domain classes) of its domain objects, Apache Isis also manages the runtime instances of said domain objects.

When a domain entity is recreated from the database, the framework keeps track of its identity through an "OID": an object identifier. Fundamentally this is a combination of its type (domain class), along with an identifier. You can think of it as its "primary key", except across all domain entity types.

For portability and resilience, though, the object type is generally an alias for the actual domain class: thus "customers.CUS", say, rather than "com.mycompany.myapp.customers.Customer". This is derived from an annotation. The identifier meanwhile is always converted to a string.

Although simple, the OID is an enormously powerful concept: it represents a URI to any domain object managed by a given Apache Isis application. With it, we have the ability to lookup any arbitrary domain objects.

Some examples:

- an OID allows sharing of information between users, eg as a deep link to be pasted into an email.
- the information within an OID could be converted into a barcode, and stamped onto a PDF form. When the PDF is scanned by the mail room, the barcode could be read to attach the
correspondence to the relevant domain object.

- as a handle to any object in an audit record, as used by `AuditerService` or `AuditingService` (the latter deprecated);
- similarly within implementations of `CommandService` to persist `Command` objects
- similarly within implementations of `PublisherService` to persist published action invocations
- and of course both the `RestfulObjects` viewer and `Wicket` viewer use the oid tuple to look up, render and allow the user to interact with domain objects.

Although the exact content of an OID should be considered opaque by domain objects, it is possible for domain objects to obtain OIDs. These are represented as `Bookmark`'s, obtained from the `BookmarkService`. Deep links meanwhile can be obtained from the `@DeepLinkService`.

OIDs can also be converted into XML format, useful for integration scenarios. The common schema XSD defines the `oidDto` complex type for precisely this purpose.

### 2.3.9. Value Objects (Primitives)

```
| i | TODO |
```

### 2.4. Framework-provided Services

Most framework domain services are API: they exist to provide support functionality to the application's domain objects and services. In this case an implementation of the service will be available, either by Apache Isis itself or by Isis Addons (non ASF).

Some framework domain services are SPI: they exist primarily so that the application can influence the framework's behaviour. In these cases there is (usually) no default implementation; it is up to the application to provide an implementation.

General purpose:

- `DomainObjectContainer`; mostly deprecated, replaced by:
  - `ClockService`
  - `ConfigurationService`
  - `MessageService`
  - `RepositoryService`
  - `ServiceRegistry`
  - `TitleService`
  - `UserService`
  - `IsisJdoSupport`
  - `WrapperFactory`
  - `EventBusService`
  - `EmailService`

Commands/Interactions/Background/Auditing/Publishing/Profiling:
• CommandContext (SPI)
• CommandService (SPI)
• InteractionContext (SPI)
• AuditingService (SPI) (deprecated)
• AuditerService (SPI)
• BackgroundService
• BackgroundCommandService (SPI)
• PublishingService (SPI) (deprecated)
• PublishererService (SPI)
• MetricsService

Information Sharing:

• Scratchpad
• ActionInvocationContext
• QueryResultsCache

User Management:

• UserProfileService (SPI)
• UserRegistrationService (SPI)
• EmailNotificationService (SPI)

Bookmarks and Mementos:

• BookmarkService
• MementoService
• DeepLinkService
• JaxbService
• XmlSnapshotService

Layout and UI Management:

• HomePageProviderService
• LayoutService
• GridLoaderService (SPI)
• GridService (SPI)
• GridSystemService (SPI)
• HintStore (SPI)
• RoutingService (SPI)
• UrlEncodingService (SPI)

REST Support:
- AcceptHeaderService
- SwaggerService
- ContentMappingService (SPI)

Metamodel:
- ApplicationFeatureRepository
- MetamodelService

Other API:
- FixtureScriptsDefault
- GuiceBeanProvider
- SudoService
- TransactionService

Other SPI:
- ClassDiscoveryService (SPI)
- ErrorReportingService (SPI)
- EventSerializer (SPI)
- ExceptionRecognizer (SPI)
- FixtureScriptsSpecificationProvider (SPI)
- LocaleProvider (SPI)
- TranslationService (SPI)
- TranslationsResolver (SPI)
- TranslationsResolver (SPI)

A full list of services can be found in the Domain Services reference guide.

2.5. Isis Add-ons

The Isis Addons website provides a number of reusable modules and other extensions for Apache Isis. This chapter focuses just on the modules, all of which have a name of the form isis-module-xxx.

Note that Isis addons, while maintained by Apache Isis committers, are not part of the ASF.

The modules themselves fall into four broad groups:

- modules that provide an implementations of API defined by Apache Isis

where Apache Isis has hooks to use the service if defined by provides no implementations of its own. The command, auditing, publishing, security  and sessionlogger modules fall into this category. Typically the domain objects themselves wouldn’t interact with these services
• modules that provide standalone domain services with their own API and implementation

These are simply intended to be used by domain objects. The docx, excel, settings and stringinterpolator fall into this category.

• modules that provide standalone domain entities (and supporting services) for a particular subdomain

The tags module falls into this category

• modules that provide developer utilities

Not intended for use by either the framework or domain objects, but provide utilities that the developer themselves might use. The devutils module (not suprisingly) falls into this category

Each of the modules has a full README and example application demonstrating their usage. The sections below briefly outline the capabilities of these modules.

2.6. Other Deployment Options

Apache Isis is a mature platform suitable for production deployment, with its "sweet spot" being line-of-business enterprise applications. So if you're looking to develop that sort of application, we certainly hope you'll seriously evaluate it.

But there are other ways that you can make Apache Isis work for you; in this chapter we explore a few of them.

2.6.1. Deploy to production

Let's start though with the default use case for Apache Isis: building line-of-business enterprise applications, on top of its Wicket viewer.

Apache Wicket, and therefore Apache Isis in this configuration, is a stateful architecture. As a platform it is certainly capable of supporting user bases of several thousand (with perhaps one or two hundred concurrent); however it isn't an architecture that you should try to scale up to tens of thousands of concurrent users.

The UI UI generated by the Wicket viewer is well suited to many line-of-business apps, but it's also worth knowing that (with a little knowledge of the Wicket APIs) it relatively straightforward to extend. As described in Isis addons chapter, the viewer already has integrations with google maps, a full calendar and an export to Excel component. We are also aware of integrations with SVG images (for floor maps of shopping center) and of custom widgets displaying a catalogue (text and images) of medical diseases.

Deploying on Apache Isis means that the framework also manages object persistence. For many line-of-business applications this will mean using a relational database. It is also possible (courtesy of its integration with DataNucleus) to deploy an Isis app to a NoSQL store such as Neo4J or MongoDB; and it is also possible to deploy to cloud platforms such as Google App Engine (GAE).
2.6.2. Use for prototyping

Even if you don’t intend to deploy your application on top of Apache Isis, there can be a lot of value in using Apache Isis for prototyping. Because all you need do to get an app running is write domain objects, you can very quickly explore a domain object model and validate ideas with a domain expert.

By focusing just on the domain, you’ll also find that you start to develop a ubiquitous language - a set of terms and concepts that the entire team (business and technologists alike) have a shared understanding.

Once you’ve sketched out your domain model, you can then “start-over” using your preferred platform.

2.6.3. Deploy on your own platform

The programming model defined by Apache Isis deliberately minimizes the dependencies on the rest of the framework. In fact, the only hard dependency that the domain model classes have on Apache Isis is through the org.apache.isis.applib classes, mostly to pick up annotations such as @Disabled. So, if you have used Apache Isis for prototyping (discussed above), then note that it’s quite feasible to take your domain model a the basis of your actual development effort; Apache Isis’ annotations and programming conventions will help ensure that any subtle semantics you might have captured in your prototyping are not lost.

If you go this route, your deployment platform will of course need to provide similar capabilities to Apache Isis. In particular, you’ll need to figure out a way to inject domain services into domain entities (eg using a JPA listener), and you’ll also need to reimplement any domain services you have used that Apache Isis provides “out-of-the-box” (eg QueryResultsCache domain service).

2.6.4. Deploy the REST API

REST (Representation State Transfer) is an architectural style for building highly scalable distributed systems, using the same principles as the World Wide Web. Many commercial web APIs (twitter, facebook, Amazon) are implemented as either pure REST APIs or some approximation therein.

The Restful Objects specification defines a means by a domain object model can be exposed as RESTful resources using JSON representations over HTTP. Apache Isis’ RestfulObjects viewer is an implementation of that spec, making any Apache Isis domain object automatically available via REST.

There are a number of use cases for deploying Isis as a REST API, including:

- to allow a custom UI to be built against the RESTful API
  
  For example, using AngularJS or some other RIA technology such as Flex, JavaFX, Silverlight
- to enable integration between systems

  REST is designed to be machine-readable, and so is an excellent choice for synchronous data
interchange scenarios.

- as a ready-made API for migrating data from one legacy system to its replacement.

As for the auto-generated webapps, the framework manages object persistence. It is perfectly possible to deploy the REST API alongside an auto-generated webapp; both work from the same domain object model.

### 2.6.5. Implement your own viewer

Isis' architecture was always designed to support multiple viewers; and indeed Apache Isis out-of-the-box supports two: the Wicket viewer, and the Restful Objects viewer (or three, if one includes the Wrapper Factory).

While we mustn't understate the effort involved here, it is feasible to implement your own viewers too. Indeed, one of Apache Isis' committers does indeed have a (closed source) viewer, based on Wavemaker.
Chapter 3. Getting Started

To get you up and running quickly, Apache Isis provides a SimpleApp archetype to setup a simple application as the basis of your own apps. This is deliberately very minimal so that you won't have to spend lots of time removing generated artifacts. On the other hand, it does set up a standard multi-module maven structure with unit- and integration tests pre-configured, as well as a webapp module so that you can easily run your app. We strongly recommend that you preserve this structure as you develop your own Isis application.

In this chapter we also discuss the DataNucleus enhancer. DataNucleus is the reference implementation of the JDO (Java data objects) spec, and Apache Isis integrates with DataNucleus as its persistence layer. The enhancer performs post-processing on the bytecode of your persistent domain entities, such that they can be persisted by Apache Isis' JDO/DataNucleus objectstore.

The SimpleApp archetype automatically configures the enhancer, so there's little you need to do at this stage. Even so we feel it's a good idea to be aware of this critical part of Apache Isis runtime; if the enhancer does not run, then you'll find the app fails to start with (what will seem like) quite an obscure exception message.

3.1. Prerequisites

Apache Isis is a Java based framework, so in terms of prerequisites, you’ll need to install:

- Java 7 or 8 JDK
- Apache Maven 3.0.5 or later

You’ll probably also want to use an IDE; the Apache Isis committers use either IntelliJ or Eclipse; in the Developers’ Guide we have detailed setup instructions for using these two IDEs. If you’re a NetBeans user you should have no problems as it too has strong support for Maven.

When building and running within an IDE, you’ll also need to configure the Datanucleus enhancer. This is implemented as a Maven plugin, so in the case of IntelliJ, it’s easy enough to run the enhancer as required. It should be just as straightforward for NetBeans too.

For Eclipse the maven integration story is a little less refined. All is not lost, however; DataNucleus also has an implementation of the enhancer as an Eclipse plugin, which usually works well enough.

3.2. SimpleApp Archetype

The quickest way to get started with Apache Isis is to run the simple archetype. This will generate a very simple one-class domain model, called SimpleObject, with a single property name.

There is also a corresponding SimpleObjects domain service which acts as a repository for SimpleObject entity. From this you can easily rename these initial classes, and extend to build up your own Apache Isis domain application.
Finally, the domain service also includes a `HomePageViewModel` which acts as a home page for the app.

### 3.2.1. Generating the App

Create a new directory, and `cd` into that directory.

To build the app from the latest stable release, then run the following command:

```
mvn archetype:generate  \
   -D archetypeGroupId=org.apache.isis.archetype  \
   -D archetypeArtifactId=simpleapp-archetype  \
   -D archetypeVersion=1.14.0  \
   -D groupId=com.mycompany  \
   -D artifactId=myapp  \
   -D version=1.0-SNAPSHOT  \
   -B
```

where:

- `groupId` represents your own organization, and
- `artifactId` is a unique identifier for this app within your organization.
- `version` is the initial (snapshot) version of your app

The archetype generation process will then run; it only takes a few seconds.

We also maintain the archetype for the most current `-SNAPSHOT`; an app generated with this archetype will contain the latest features of Apache Isis, but the usual caveats apply: some features still in development may be unstable.

The process is almost identical to that for stable releases, however the `archetype:generate` goal is called with slightly different arguments:

```
mvn archetype:generate  \
   -D archetypeGroupId=org.apache.isis.archetype  \
   -D archetypeArtifactId=simpleapp-archetype  \
   -D archetypeVersion=1.15.0-SNAPSHOT  \
   -D groupId=com.mycompany  \
   -D artifactId=myapp  \
   -D version=1.0-SNAPSHOT  \
   -D archetypeRepository=http://repository-estatio.forge.cloudbees.com/snapshot/  \
   -B
```

where as before:

- `groupId` represents your own organization, and
- `artifactId` is a unique identifier for this app within your organization.
- `version` is the initial (snapshot) version of your app
but also:

- `archetypeVersion` is the SNAPSHOT version of Apache Isis.
- `archetypeRepository` specifies the location of our snapshot repo (hosted on CloudBees), and

The archetype generation process will then run; it only takes a few seconds.

### 3.2.2. Building the App

Switch into the root directory of your newly generated app, and build your app:

```shell
cd myapp
mvn clean install
```

where `myapp` is the `artifactId` entered above.

### 3.2.3. Running the App

The `simpleapp` archetype generates a single WAR file, configured to run both the Wicket viewer and the Restful Objects viewer. The archetype also configures the DataNucleus/JDO Objectstore to use an in-memory HSQLDB connection.

Once you've built the app, you can run the WAR in a variety of ways.

#### Using mvn Jetty plugin

First, you could run the WAR in a Maven-hosted Jetty instance, though you need to `cd` into the `webapp` module:

```shell
mvn -pl webapp jetty:run
```

You can also provide a system property to change the port:

```shell
mvn -pl webapp jetty:run -D jetty.port=9090
```

#### Using a regular servlet container

You can also take the built WAR file and deploy it into a standalone servlet container such as [Tomcat](http://tomcat.apache.org). The default configuration does not require any configuration of the servlet container; just drop the WAR file into the `webapps` directory.

#### From within the IDE

Most of the time, though, you'll probably want to run the app from within your IDE. The mechanics of doing this will vary by IDE; see the Developers' Guide for details of setting up Eclipse or IntelliJ IDEA. Basically, though, it amounts to running `org.apache.isis.WebServer`, and ensuring that the
DataNucleus enhancer has properly processed all domain entities.

Here’s what the setup looks like in IntelliJ IDEA:

![IntelliJ IDEA configuration](image)

### 3.2.4. Running with Fixtures

It is also possible to start the application with a pre-defined set of data; useful for demos or manual exploratory testing. This is done by specifying a fixture script on the command line.

If you are running the app from an IDE, then you can specify the fixture script using the `--fixture` flag. The archetype provides the `domainapp.fixture.scenarios.RecreateSimpleObjects` fixture script, for example:
Alternatively, you can run with a different AppManifest using the --appManifest (or -m) flag. The archetype provides domainapp.app.DomainAppAppManifestWithFixtures which specifies the aforementioned RecreateSimpleObjects fixture.

3.2.5. Using the App

These screenshots are for v1.10.0.

When you start the app, you'll be presented with a welcome page from which you can access the webapp using either the Wicket viewer or the Restful Objects viewer:
The Wicket viewer provides a human usable web UI (implemented, as you might have guessed from its name, using Apache Wicket), so choose that and navigate to the login page:

The app itself is configured to run using shiro security, as configured in the WEB-INF/shiro.ini config file. You can login with:

- username: sven
• password: pass

The application is configured to run with an in-memory database, and (unless you started the app with fixture scripts as described above), initially there is no data. We can though run a fixture script from the app itself:

The fixture script creates three objects, and the action returns the first of these:
The application generated is deliberately very minimal; we don’t want you to have to waste valuable time removing generated files. The object contains a single "name" property, and a single action to update that property:

![Object: Foo](image1)

When you hit OK, the object is updated:

![Object: Joe](image2)

For your most significant domain entities you’ll likely have a domain service to retrieve or create instances of those objects. In the generated app we have a “Simple Objects” domain service that lets
us list all objects:

whereby we see the three objects created by the fixture script (one having been updated):

and we can also use the domain service to create new instances:
prompting us for the mandatory information (the name):

which, of course, returns the newly created object:
When we list all objects again, we can see that the object was indeed created:

Going back to the home page (localhost:8080) we can also access the Restful Objects viewer. The generated application is configured to use HTTP Basic Auth:
The Restful Objects viewer provides a REST API for computer-to-computer interaction, but we can still interact with it from a browser:

Depending on your browser, you may need to install plugins. For Chrome, we recommend json-view (which renders the JSON indented and automatically detects hyperlinks) and REST Postman.
The REST API is a complete hypermedia API, in other words you can follow the links to access all the behaviour exposed in the regular Wicket app. For example, we can navigate to the `listAll/invoke` resource:

```
{
  "id": "listAll",
  "elementType": "action",
  "links": [
    {
      "rel": "self",
      "href": "http://localhost:8080/restful/services/SimpleObjects/actions/listAll",
      "type": "GET",
      "profile": "unorg.restfulobjects:repr-types/object-action"
    },
    {
      "rel": "up",
      "href": "http://localhost:8080/restful/services/SimpleObjects",
      "type": "GET",
      "profile": "unorg.restfulobjects:repr-types/object"
    },
    {
      "rel": "invoke",
      "href": "http://localhost:8080/restful/services/SimpleObject/actions/listAll/invoke",
      "type": "GET",
      "profile": "unorg.restfulobjects:repr-types/object-action"
    }
  ],
  "extensions": {
    "actionSemantics": "safe"
  }
}
```

which when invoked (with an HTTP GET) will return a representation of the domain objects.

```
{
  "links": [
    {
      "rel": "self",
      "href": "http://localhost:8080/restful/services/SimpleObjects/actions/listAll/invoke",
      "type": "GET",
      "profile": "unorg.restfulobjects:repr-types/object-action"
    }
  ],
  "resultType": "list",
  "result": [
    {
      "rel": "unorg.restfulobjects:repr/element",
      "href": "http://localhost:8080/restful/services/SimpleObjects/actions/listAll/invoke",
      "type": "GET",
      "profile": "unorg.restfulobjects:repr-types/object"
    },
    {
      "rel": "unorg.restfulobjects:repr/element",
      "href": "http://localhost:8080/restful/services/SimpleObjects/actions/listAll/invoke",
      "type": "GET",
      "profile": "unorg.restfulobjects:repr-types/object"
    },
    {
      "rel": "unorg.restfulobjects:repr/element",
      "href": "http://localhost:8080/restful/services/SimpleObjects/actions/listAll/invoke",
      "type": "GET",
      "profile": "unorg.restfulobjects:repr-types/object"
    }
  ]
}
```

To log in, use `sven/pass`.
3.2.6. Modifying the App

Once you are familiar with the generated app, you'll want to start modifying it. There is plenty of guidance on this site; check out the 'programming model how-tos' section on the main documentation page first).

If you use IntelliJ IDEA or Eclipse, do also install the live templates (for IntelliJ) / editor templates (for Eclipse); these will help you follow the Apache Isis naming conventions.

3.2.7. App Structure

As noted above, the generated app is a very simple application consisting of a single domain object that can be easily renamed and extended. The intention is not to showcase all of Apache Isis' capabilities; rather it is to allow you to very easily modify the generated application (eg rename SimpleObject to Customer) without having to waste time deleting lots of generated code.

<table>
<thead>
<tr>
<th>Module</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>myapp</td>
<td>The parent (aggregator) module</td>
</tr>
<tr>
<td>myapp-app</td>
<td>(1.9.0) The &quot;app&quot; module, containing the (optional) app manifest and any application-level services.</td>
</tr>
<tr>
<td>myapp-dom</td>
<td>The domain object model, consisting of SimpleObject and SimpleObjects (repository) domain service.</td>
</tr>
<tr>
<td>myapp-fixture</td>
<td>Domain object fixtures used for initializing the system when being demo'ed or for unit testing.</td>
</tr>
<tr>
<td>myapp-integtests</td>
<td>End-to-end integration tests that exercise from the UI through to the database</td>
</tr>
<tr>
<td>myapp-webapp</td>
<td>Run as a webapp (from web.xml) hosting the Wicket viewer and/or the RestfulObjects viewer</td>
</tr>
</tbody>
</table>

If you run into issues, please don't hesitate to ask for help on the users mailing list.

3.3. Datanucleus Enhancer

DataNucleus is the reference implementation of the JDO (Java data objects) spec, and Apache Isis integrates with DataNucleus as its persistence layer. DataNucleus is a very powerful library, allowing domain entities to be mapped not only to relational database tables, but also to NoSQL stores such as Neo4J, MongoDB and Apache Cassandra.

With such power comes a little bit of complexity to the development environment: all domain entities must be enhanced through the DataNucleus enhancer.

Bytecode enhancement is actually a requirement of the JDO spec; the process is described in outline here.

What this means is that the enhancer — available as both a Maven plugin and as an Eclipse plugin — must, one way or another, be integrated into your development environment.
If working from the Maven command line, JDO enhancement is done using the `maven-datanucleus-plugin`. As of 1.9.0, we put all the configuration into an (always active) profile:

```
The configuration described below is automatically set up by the SimpleApp archetype.
```

```
- Add the following to your POM:

```xml
<dependency>
  <groupId>com.datanucleus</groupId>
  <artifactId>datanucleus-api</artifactId>
  <version>5.0.0</version>
</dependency>
```
The SimpleApp archetype sets up the plugin correctly in the dom (domain object model) module. (It's actually a little bit more complex to cater for users of the Eclipse IDE using Eclipse's m2e
3.3.1. META-INF/persistence.xml

It's also a good idea to ensure that the dom module has a JDO META-INF/persistence.xml file:

```xml
<?xml version="1.0" encoding="UTF-8" ?>
<persistence xmlns="http://java.sun.com/xml/ns/persistence"
    xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xsi:schemaLocation="http://java.sun.com/xml/ns/persistence http://java.sun.com/xml/ns/persistence/persistence_1_0.xsd" version="1.0">
    <persistence-unit name="simple"> ①
    </persistence-unit>
</persistence>
```

① change as required; typically is the name of the app.

Again, the SimpleApp archetype does this.

If running on Windows, then there's a good chance you'll hit the maximum path length limit. In this case the persistence.xml file is mandatory rather than optional.

This file is also required if you are using developing in Eclipse and relying on the DataNucleus plugin for Eclipse rather than the DataNucleus plugin for Maven. More information can be found here.
Chapter 4. How tos

This chapter provides a grab bag of “how-to”s and tips to help you go about actually developing Apache Isis domain applications.

4.1. Class Structure

Apache Isis works by building a metamodel of the domain objects: entities, view models and services. The class methods of both entities and view models represent both state—(single-valued) properties and (multi-valued) collections—and behaviour—actions. The class members of domain services is simpler: just behaviour, ie actions.

In the automatically generated UI a property is rendered as a field. This can be either of a value type (a string, number, date, boolean etc) or can be a reference to another entity. A collection is generally rendered as a table.

In order for Apache Isis to build its metamodel the domain objects must follow some conventions: what we call the Apache Isis Programming Model. This is just an extension of the pojo / JavaBean standard of yesteryear: properties and collections are getters/setters, while actions are simply any remaining public methods.

Additional metamodel semantics are inferred both imperatively from supporting methods and declaratively from annotations.

In this section we discuss the mechanics of writing domain objects that comply with Apache Isis’ programming model.

In fact, the Apache Isis programming model is extensible; you can teach Apache Isis new programming conventions and you can remove existing ones; ultimately they amount to syntax. The only real fundamental that can’t be changed is the notion that objects consist of properties, collections and actions.

You can learn more about extending Apache Isis programming model here.

4.1.1. Class Definition

Apache Isis supports recognizes three main types of domain classes:

- domain entities - domain objects persisted to the database using JDO/DataNucleus; for example Customer
- domain services - generally singletons, automatically injected, and providing various functionality; for example CustomerRepository
- view models - domain objects that are a projection of some state held by the database, in support a particular use case; for example CustomerDashboard (to pull together commonly accessed information about a customer).

Domain classes are generally recognized using annotations. Apache Isis defines its own set of annotations, while entities are annotated using JDO/DataNucleus (though XML can also be used if
required). JAXB can also be used for view models. Apache Isis recognizes some of the JDO and JAXB annotations and infers domain semantics from these annotations.

You can generally recognize an Apache Isis domain class because it will be probably be annotated using `@DomainObject` and `@DomainService`. The framework also defines supplementary annotations, `@DomainObjectLayout` and `@DomainServiceLayout`. These provide hints relating to the layout of the domain object in the user interface. (Alternatively, these UI hints can be defined in a supplementary `.layout.xml` file.

We use Maven modules as a way to group related domain objects together; we can then reason about all the classes in that module as a single unit. By convention there will be a single top-level package corresponding to the module.

For example, the (non-ASF) Document module (part of the Incode Catalog) has a top-level package of `org.incode.module.document`. Within the module there may be various subpackages, but its the module defines the namespace.

In the same way that the Java module act as a namespace for domain objects, it's good practice to map domain entities to their own (database) schemas.

**Entities**

Entities are persistent domain objects. Their persistence is handled by JDO/DataNucleus, which means that it will generally be decorated with both DataNucleus and Apache Isis annotations. The following is typical:
@javax.jdo.annotations.PersistenceCapable(  
    identityType=IdentityType.DATASTORE,  
    schema = "simple",  
    table = "SimpleObject"
)

@javax.jdo.annotations.DatastoreIdentity(  
    strategy=javax.jdo.annotations.IdGeneratorStrategy.IDENTITY,  
    column="id"
)

@javax.jdo.annotations.Version(  
    strategy= VersionStrategy.DATE_TIME,  
    column="version"
)

@javax.jdo.annotations.Queries(  
    {  
        @javax.jdo.annotations.Query(  
            name = "findByName",  
            value = "SELECT "  
            + "FROM domainapp.modules.simple.dom.impl.SimpleObject "  
            + "WHERE name.indexOf(:name) >= 0 "  
        )  
    }  
)

@javax.jdo.annotations.Unique(name="SimpleObject_name_UNQ", members = {"name"})

@DomainObject(  
    objectType = "simple.SimpleObject"
)

public class SimpleObject  
    implements Comparable<SimpleObject> {

    public SimpleObject(final String name) {  
        setName(name);
    }

    ...

    @Override
    public String toString() {  
        return ObjectContracts.toString(this, "name");
    }

    @Override
    public int compareTo(final SimpleObject other) {  
        return ObjectContracts.compare(this, other, "name");
    }
}

① The @PersistenceCapable annotation indicates that this is an entity to DataNucleus. The DataNucleus enhancer acts on the bytecode of compiled entities, injecting lazy loading and dirty object tracking functionality. Enhanced entities end up also implementing the javax.jdo.spi.PersistenceCapable interface.

② Indicates how identifiers for the entity are handled. Using DATASTORE means that a DataNucleus is responsible for assigning the value (rather than the application).
Specifies the RDBMS database schema and table name for this entity will reside. The schema should correspond with the module in which the entity resides. The table will default to the entity name if omitted.

For entities that are using `DATASTORE` identity, indicates how the id will be assigned. A common strategy is to allow the database to assign the id, for example using an identity column or a sequence.

The `@Version` annotation is useful for optimistic locking; the strategy indicates what to store in the `version` column.

The `@Query` annotation (usually several of them, nested within a `@Queries` annotation) defines queries using JDOQL. DataNucleus provides several APIs for defining queries, including entirely programmatic and type-safe APIs; but JDOQL is very similar to SQL and so easily learnt.

DataNucleus will automatically add a unique index to the primary surrogate id (discussed above), but additional alternative keys can be defined using the `@Unique` annotation. In the example above, the "name" property is assumed to be unique.

The `@DomainObject` annotation identifies the domain object to Apache Isis (not DataNucleus). It isn't necessary to include this annotation—at least, not for entities—but it is nevertheless recommended. In particular, its strongly recommended that the `objectType` (which acts like an alias to the concrete domain class) is specified; note that it corresponds to the schema/table for DataNucleus' `@PersistenceCapable` annotation.

Although not required, we strongly recommend that all entities are naturally `Comparable`. This then allows parent/child relationships to be defined using `SortedSets`; RDBMS after all are set-oriented. The `ObjectContracts` utility class provided by Apache Isis makes it easy to implement the `compareTo()` method, but you can also just use an IDE to generate an implementation or roll your own.

Chances are that some of the properties of the entity will be mandatory, for example any properties that represent an alternate unique key to the entity. In regular Java programming we would represent this using a constructor that defines these mandatory properties, and in Apache Isis/DataNucleus we can likewise define such a constructor. When DataNucleus rehydrates domain entities from the database at runtime, it actually requires a no-arg constructor (it then sets all state reflectively). However, there is no need to provide such a no-arg constructor; it is added by the enhancer process.

The `ObjectContracts` utility class also provides assistance for `toString()`, useful when debugging in an IDE.

**Domain Services**

Domain services are generally singletons that are automatically injected into other domain services. A very common usage is as a repository (to find/locate existing entities) or as a factory (to create new instances of entities). But services can also be exposed in the UI as top-level menus; and services are also used as a bridge to access technical resources (eg rendering a document object as a PDF).

The Apache Isis framework itself also provides a large number of number of domain services, catalogued in the Domain Services Reference Guide. Some of these are APIs (intended to be called by your application's own domain objects) and some are SPIs (implemented by your application...
and called by the framework, customising the way it works).

The following is a typical menu service:

```java
@DomainService(
    nature = NatureOfService.VIEW_MENU_ONLY
)
@DomainServiceLayout(
    named = "Simple Objects",
    menuOrder = "10"
)
public class SimpleObjectMenu {

    ... 

    @Action(semantics = SemanticsOf.SAFE)
    @ActionLayout(bookmarking = BookmarkPolicy.AS_ROOT)
    @MemberOrder(sequence = "2")
    public List<SimpleObject> findByName(
        @ParameterLayout(named = "Name")
        final String name
    ) {
        return simpleObjectRepository.findByName(name);
    }

    @javax.inject.Inject
    SimpleObjectRepository simpleObjectRepository;
}
```

① The (Apache Isis) `@DomainService` annotation is used to identify the class as a domain service. Apache Isis scans the classpath looking for classes with this annotation, so there very little configuration other than to tell the framework which packages to scan underneath. The `VIEW_MENU_ONLY` nature indicates that this service’s actions should be exposed as menu items.

② The (Apache Isis) `@DomainServiceLayout` annotation provides UI hints. In the example above the menu is named “Simple Objects” (otherwise it would have defaulted to “Simple Object Menu”, based on the class name, while the `menuOrder` attribute determines the order of the menu with respect to other menu services.

③ The `findByName` method is annotated with various Apache Isis annotations (`@Action`, `@ActionLayout` and `@MemberOrder`) and is itself rendered in the UI as a “Find By Name” menu item underneath the “Simple Objects” menu. The implementation delegates to an `SimpleObjectRepository` service, which is injected.

④ The `javax.inject.Inject` annotation instructs Apache Isis framework to inject the `SimpleObjectRepository` service into this domain object. The framework can inject into not just other domain services but will also automatically into domain entities and view models. There is further discussion of service injection below.
View Models

View models are similar to entities in that (unlike domain services) there can be many instances of any given type; but they differ from entities in that they are not persisted into a database. Instead they are recreated dynamically by serializing their state, ultimately into the URL itself.

A common use case for view models is to support a business process. For example, in an invoicing application there could be an InvoiceRun view model, which lists all the invoices due to be paid (each month, say) and provides actions to allow those invoices to be processed.

Another use case is for a view model to act as a proxy for an entity that is managed in an external system. For example, a Content view model could represent a PDF that has been scanned and is held within a separate Content Management system.

A third use case is to define DTOs that act as a stable projection of one or more underlying entities. Apache Isis' Restful Objects viewer provides a REST API that then allows REST clients to query the application using these DTOs; useful for integration scenarios.

Apache Isis offers several ways to implement view models, but the most flexible/powerful is to annotate the class using JAXB annotations. For example:

```java
@XmlRootElement(name = "invoiceRun")  // 1
@XmlType(propOrder = {  // 2
    ...
})
public class InvoiceRun {
    ...
}
```

1. The JAXB @XmlRootElement annotation indicates this is a view model to Apache Isis, which then uses JAXB to serialize the state of the view model between interactions.
2. All properties of the view model must be listed using the XmlType#propOrder attribute.

Use JAXB elements such as @XmlElement for properties and the combination of @XmlElementWrapper and @XmlElement for collections. Properties can be ignored (for serialization) using @XmlTransient.

4.1.2. Property

A property is an instance variable of a domain object, of a scalar type, that holds some state about either a domain entity or a view model.

For example, a Customer's firstName would be a property, as would their accountCreationDate that they created their account. All properties have at least a "getter" method, and most properties have also a "setter" method (meaning that they are mutable). Properties that do not have a setter method are derived properties, and so are not persisted.

Formally speaking, a property is simply a regular JavaBean getter, returning a scalar value...
recognized by the framework. Most properties (those that are editable/modifiable) will also have a
setter and (if persisted) a backing instance field. And most properties will also have a number of
annotations:

- Apache Isis defines its own set own @Property annotation for capturing domain semantics. It
also provides a @PropertyLayout for UI hints (though the information in this annotation may
instead be provided by a supplementary .layout.xml file

- the properties of domain entities are often annotated with the JDO/DataNucleus
@javax.jdo.annotations.Column annotation. For property references, there may be other
annotations to indicate whether the reference is bidirectional. It’s also possible (using
annotations) to define a link table to hold foreign key columns.

- for the properties of view models, then JAXB annotations such as
@javax.xml.bind.annotation.XmlElement will be present

Apache Isis recognises some of these annotations for JDO/DataNucleus and JAXB and infers some
domain semantics from them (for example, the maximum allowable length of a string property).

Since writing getter and setter methods adds quite a bit of boilerplate, it’s common to use Project
Lombok to code generate these methods at compile time (using Java’s annotation processor) simply
by adding the @lombok.Getter and @lombok.Setter annotations to the field. The SimpleApp archetype
uses this approach.

**Value vs Reference Types**

Properties can be either a value type (strings, int, date and so on) or be a reference to another
object (for example, an Order referencing the Customer that placed it).

For example, to map a string value type:

```java
@lombok.Getter @lombok.Setter
private String notes;  

① using Project Lombok annotations to reduce boilerplate
```

You could also add the @Property annotation if you wished:

```java
@Property
@lombok.Getter @lombok.Setter
private String notes;
```

Although in this case it is not required (none of its attributes have been set).

Or to map a reference type:

```java
@lombok.Getter @lombok.Setter
private Customer customer;
```
It's ok for a **domain entity** to reference another domain entity, and for a **view model** to reference both view model and domain entities. However, it isn't valid for a domain entity to hold a persisted reference to view model (DataNucleus will not know how to persist that view model).

For further details on mapping associations, see the JDO/DataNucleus documentation for **one-to-many** associations, **many-to-one** associations, **many-to-many** associations, and so on.

For domain entities, the annotations for mapping value types tend to be different for properties vs action parameters, because JDO annotations are only valid on properties. The table in the **Properties vs Parameters** section provides a handy reference of each.

### Optional Properties

(For domain entities) JDO/DataNucleus' default is that a property is assumed to be mandatory if it is a primitive type (eg `int`, `boolean`), but optional if a reference type (eg `String`, `BigDecimal` etc). To override optionality in JDO/DataNucleus the `@Column(allowNull="\...")` annotations is used.

Apache Isis on the other hand assumes that all properties (and action parameters, for that matter) are mandatory, not optional. These defaults can also be overridden using Apache Isis' own annotations, specifically `@Property(optionality=\...`), or (because it's much less verbose) using `@javax.annotation.Nullable`.

These different defaults can lead to incompatibilities between the two frameworks. To counteract that, Apache Isis also recognizes and honours JDO's `@Column(allowNull=\...)`.

For example, you can write:

```java
@javax.jdo.annotations.Column(allowNull="true")
@lombok.Getter @lombok.Setter
private LocalDate date;
```

rather than the more verbose:

```java
@javax.jdo.annotations.Column(allowNull="true")
@Property(optionality=Optionality.OPTIONAL)
@lombok.Getter @lombok.Setter
private LocalDate date;
```

The framework will search for any incompatibilities in optionality (whether specified explicitly or defaulted implicitly) between Isis' defaults and DataNucleus, and refuse to boot if any are found (fail fast).

### Editable Properties

Apache Isis provides the capability to allow individual properties to be modified. This is specified using the `@Property(editing=\...)` attribute.
For example:

```java
@Property(editing = Editing.ENABLED)
@lombok.Getter @lombok.Setter
private String notes;
```

If this is omitted then whether editing is enabled or disabled is defined globally, in the `isis.properties` configuration file; see reference configuration guide for further details.

**Ignoring Properties**

By default Apache Isis will automatically render all properties in the UI or in the REST API. To get Apache Isis to ignore a property (exclude it from its metamodel), annotate the getter using `@Programmatic`.

Similarly, you can tell JDO/DataNucleus to ignore a property using the `@javax.jdo.annotations.NotPersistent` annotation. This is independent of Apache Isis; in other words that property will still be rendered in the UI (unless also annotated with `@Programmatic`).

For view models, you can tell JAXB to ignore a property using the `@javax.xml.bind.annotation.XmlTransient` annotation. Again, this is independent of Apache Isis.

**Derived Properties**

Derived properties are those with a getter but no setter. Provided that the property has not been annotated with `@Programmatic`, these will still be rendered in the UI, but they will be read-only (not editable) and their state will not be persisted.

Subtly different, it is also possible to have non-persisted but still editable properties. In this case you will need a getter and a setter, but with the getter annotated using `@NotPersistent`. The implementation of these getters and setters will most likely persist state using other properties (which might be hidden from view using `@Programmatic`).

For example:
@javax.jdo.annotations.NotPersistent
@Property(editing=Editing.ENABLED)
public String getAddress() { return addressService.toAddress(getLatLong()); }

public void setAddress(String address) { setLatLong(addressService.toLatLong(address)); }

@javax.jdo.annotations.Column
private String latLong;

@Programmatic
public String getLatLong() { return latLong; }

public void setLatLong(String latLong) { this.latLong = latLong; }

@javax.inject.Inject
AddressService addressService;

1. the representation of the address, in human readable form, eg "10 Downing Street, London, UK"
2. the lat/long representation of the address, eg "51.503363;-0.127625"
3. an injected service that can convert to/from address and latLong.

Mapping Strings (Length)

By default JDO/DataNucleus will map string properties to a VARCHAR(255). To limit the length, use the @Column(length=…) annotation.

For example:

@javax.jdo.annotations.Column(length=50)
@lombok.Getter @lombok.Setter
private String firstName

This is a good example of a case where Apache Isis infers domain semantics from the JDO annotation.

Mapping JODA Date

Isis’ JDO objectstore bundles DataNucleus’ built-in support for Joda LocalDate and LocalDateTime datatypes, meaning that entity properties of these types will be persisted as appropriate data types in the database tables.

It is, however, necessary to annotate your properties with @javax.jdo.annotations.Persistent, otherwise the data won’t actually be persisted. See the JDO docs for more details on this.

Moreover, these datatypes are not in the default fetch group, meaning that JDO/DataNucleus will perform an additional SELECT query for each attribute. To avoid this extra query, the annotation should indicate that the property is in the default fetch group.
For example, the `ToDoItem` (in the `todoapp example app` (not ASF)) defines the `dueBy` property as follows:

```java
@javax.jdo.annotations.Persistent(defaultFetchGroup="true")
@javax.jdo.annotations.Column(allowNull="true")
@Getter @Setter
private LocalDate dueBy;
```

**Mapping BigDecimals (Precision)**

Working with `java.math.BigDecimal` properties takes a little care due to scale/precision issues.

For example, suppose we have:

```java
@Getter @Setter
private BigDecimal impact;
```

JDO/DataNucleus creates, at least with HSQL, the table with the field type as NUMERIC(19). No decimal digits are admitted. (Further details here).

What this implies is that, when a record is inserted, a log entry similar to this one appears:

```
INSERT INTO ENTITY(...) VALUES (...., 0.5, ....)
```

But when that same record is retrieved, the log will show that a value of "0" is returned, instead of 0.5.

The solution is to explicitly add the scale to the field like this:

```java
@Column(scale=2)
@Getter @Setter
private BigDecimal impact;
```

In addition, you should also set the scale of the `BigDecimal`, using `setScale(scale, roundingMode)`.

More information can be found here and here.

**Mapping Blobs and Clobs**

Apache Isis configures JDO/DataNucleus so that the properties of type `org.apache.isis/applib.value.Blob` and `org.apache.isis/applib.value.Clob` can also be persisted.

As for Joda dates, this requires the `@javax.jdo.annotations.Persistent` annotation. However, whereas for dates one would always expect this value to be retrieved eagerly, for blobs and clobs it is not so clear cut.
Mapping **Blobs**

For example, in the `ToDoItem` class (of the `todoapp` example app) (non-ASF) the `attachment` property is as follows:

```java
@javax.jdo.annotations.Persistent(defaultFetchGroup="false", columns = {
    @javax.jdo.annotations.Column(name = "attachment_name"),
    @javax.jdo.annotations.Column(name = "attachment_mimetype"),
    @javax.jdo.annotations.Column(name = "attachment_bytes", jdbcType="BLOB", sqlType = "LONGVARBINARY")
})
@Property(
    optionality = Optionality.OPTIONAL
)
@lombok.Getter @lombok.Setter
private Blob attachment;
```

The three `@javax.jdo.annotations.Column` annotations are required because the mapping classes that Apache Isis provides (`IsisBlobMapping` and `IsisClobMapping`) map to 3 columns. (It is not an error to omit these `@Column` annotations, but without them the names of the table columns are simply suffixed `_0`, `_1`, `_2` etc.

If the **Blob** is mandatory, then use:

```java
@javax.jdo.annotations.Persistent(defaultFetchGroup="false", columns = {
    @javax.jdo.annotations.Column(name = "attachment_name", allowsNull="false"),
    @javax.jdo.annotations.Column(name = "attachment_mimetype", allowsNull="false"),
    @javax.jdo.annotations.Column(name = "attachment_bytes",
                                  jdbcType="BLOB", sqlType = "LONGVARBINARY",
                                  allowsNull="false")
})
@Property(
    optionality = Optionality.MANDATORY
)
@lombok.Getter @lombok.Setter
private Blob attachment;
```

If specifying a `sqlType` of "LONGVARBINARY" does not work, try instead "BLOB". There can be differences in behaviour between JDBC drivers.

Mapping **Clob`s**

Mapping Clob’s works in a very similar way, but the `jdbcType` and `sqlType` attributes will, respectively, be **CLOB** and **LONGVARCHAR**:
@javax.jdo.annotations.Persistent(defaultFetchGroup="false", columns = {
    @javax.jdo.annotations.Column(name = "attachment_name"),
    @javax.jdo.annotations.Column(name = "attachment_mimetype"),
    @javax.jdo.annotations.Column(name = "attachment_chars",
        jdbcType="CLOB", sqlType = "LONGVARCHAR")
})
private Clob doc;
@Property(
    optionality = Optionality.OPTIONAL
)
public Clob getDoc() {
    return doc;
}
public void setDoc(final Clob doc) {
    this.doc = doc;
}

If specifying a sqlType of "LONGVARCHAR" does not work, try instead "CLOB". There can be differences in behaviour between JDBC drivers.

### Mapping to VARBINARY or VARCHAR

Instead of mapping to a sqlType of LONGVARBINARY (or perhaps BLOB), you might instead decide to map to a VARBINARY. The difference is whether the binary data is held "on-row" or as a pointer "off-row"; with a VARBINARY the data is held on-row and so you will need to specify a length.

For example:

```java
@javax.jdo.annotations.Column(name = "attachment_bytes", jdbcType="BLOB", sqlType = "VARBINARY", length=2048)
```

The same argument applies to LONGVARCHAR (or CLOB); you could instead map to a regular VARCHAR:

```java
@javax.jdo.annotations.Column(name = "attachment_chars", sqlType = "VARCHAR", length =2048)
```

Support and maximum allowed length will vary by database vendor.

### Handling Mandatory Properties in Subtypes

If you have a hierarchy of classes then you need to decide which inheritance strategy to use.

- "table per hierarchy", or "rollup" (InheritanceStrategy.SUPERCLASS_TABLE)

  whereby a single table corresponds to the superclass, and also holds the properties of the subtype (or subtypes) being rolled up
• "table per class" (InheritanceStrategy.NEW_TABLE)

whereby there is a table for both superclass and subclass, in 1:1 correspondence

• "rolldown" (InheritanceStrategy.SUBCLASS_TABLE)

whereby a single table holds the properties of the subtype, and also holds the properties of its supertype

In the first "rollup" case, we can have a situation where - logically speaking - the property is mandatory in the subtype - but it must be mapped as nullable in the database because it is n/a for any other subtypes that are rolled up.

In this situation we must tell JDO that the column is optional, but to Apache Isis we want to enforce it being mandatory. This can be done using the @Property(optionality=Optionality.MANDATORY) annotation.

For example:

```java
@javax.jdo.annotations.Inheritance(strategy = InheritanceStrategy.SUPER_TABLE)
public class SomeSubtype extends SomeSuperType {
    @javax.jdo.annotations.Column(allowNull="true")
    @Property(optionality=Optionality.MANDATORY)
    @lombok.Getter @lombok.Setter
    private LocalDate date;
}
```

The @Property(optionality=…) annotation is equivalent to the older but still supported @Optional annotation and @Mandatory annotations.

### 4.1.3. Collections

A collection is an instance variable of a domain object, of a collection type that holds references to other domain objects. For example, a Customer may have a collection of Orders).

It’s ok for a domain entity to reference another domain entity, and for a view model to reference both view model and domain entities. However, it isn’t valid for a domain entity to hold a persisted reference to view model (DataNucleus will not know how to persist that view model).

Formally speaking, a collection is simply a regular JavaBean getter, returning a collection type (subtype of java.util.Collection). Most collections (those that are modifiable) will also have a setter and (if persisted) a backing instance field. And collections properties will also have a number of annotations:

• Apache Isis defines its own set own @Collection annotation for capturing domain semantics. It also provides a @CollectionLayout for UI hints (though the information in this annotation may instead be provided by a supplementary .layout.xml file
• the collections of domain entities are often annotated with various JDO/DataNucleus
annotations, most notable `javax.jdo.annotations.Persistent`. This and other annotations can be used to specify if the association is bidirectional, and whether to define a link table or not to hold foreign key columns.

- for the collections of view models, then JAXB annotations such as `@javax.xml.bind.annotation.XmlElementWrapper` and `@javax.xml.bind.annotation.XmlElement` will be present.

Apache Isis recognises some of these annotations for JDO/DataNucleus and JAXB and infers some domain semantics from them (for example, the maximum allowable length of a string property).

Unlike properties, the framework (at least, the Wicket viewer) does not allow collections to be "edited". Instead, actions can be written that will modify the contents of the collection as a side-effect. For example, a `placeOrder(…)` action will likely add an `Order` to the `Customer#orders` collection.

Since writing getter and setter methods adds quite a bit of boilerplate, it's common to use Project Lombok to code generate these methods at compile time (using Java's annotation processor) simply by adding the `@lombok.Getter` and `@lombok.Setter` annotations to the field.

**Mapping bidir 1:m**

Bidirectional one-to-many collections are one of the most common types of associations between two entities. In the parent object, the collection can be defined as:

```java
public class ParentObject
    implements Comparable<ParentObject>
{
    @javax.jdo.annotations.Persistent(
        mappedBy = "parent",        ①
        dependentElement = "false"    ②
    )
    @Collection  ③
    @lombok.Getter @lombok.Setter
    private SortedSet<ChildObject> children = new TreeSet<ChildObject>(); ④
}
```

① indicates a bidirectional association; the foreign key pointing back to the `Parent` will be in the table for `ChildObject`

② disable cascade delete

③ (not actually required in this case, because no attributes are set, but acts as a useful reminder that this collection will be rendered in the UI by Apache Isis)

④ uses a `SortedSet` (as opposed to some other collection type; discussion below)

while in the child object you will have:
public class ChildObject
    implements Comparable<ChildObject> { ①

    @javax.jdo.annotations.Column( ②
        allowsNull = "false"
    )
    @Property(editing = Editing.DISABLED) ③
    @lombok.Getter @lombok.Setter
    private ParentObject parent;
}

① implements Comparable because is mapped using a SortedSet
② mandatory; every child must reference its parent
③ cannot be edited directly

Generally speaking you should use SortedSet for collection types (as opposed to Set, List or Collection). JDO/Datanucleus does support the mapping of these other types, but RDBMS are set-oriented, so using this type introduces the least friction.

For further details on mapping associations, see the JDO/DataNucleus documentation for one-to-many associations, many-to-one associations, many-to-many associations, and so on.

Also, while JDO/DataNucleus itself supports java.util.Map as a collection type, this is not supported by Apache Isis. If you do wish to use this collection type, then annotate the getter with @Programmatic so that it is ignored by the Apache Isis framework.

Value vs Reference Types

Apache Isis can (currently) only provide a UI for collections of references. While you can use DataNucleus to persist collections/arrays of value types, such properties must be annotated as @Programmatic so that they are ignored by Apache Isis.

If you want to visualize an array of value types in Apache Isis, then one option is to wrap value in a view model, as explained elsewhere.

4.1.4. Actions

While properties and collections define the state held by a domain object (its "know what" responsibilities), actions define the object’s behaviour (its "know how-to" responsibilities).

An application whose domain objects have only/mostly "know-what" responsibilities is pretty dumb: it requires that the end-user know the business rules and doesn't modify the state of the domain objects such that they are invalid (for example, an "end date" being before a "start date"). Such applications are often called CRUD applications (create/read/update/delete).

In more complex domains, it's not realistic/feasible to expect the end-user to have to remember all
the different business rules that govern the valid states for each domain objects. So instead actions allow those business rules to be encoded programmatically. An Apache Isis doesn’t try to constrain the end-user as to way in which they interact with the user (it doesn’t attempt to define a rigid business process) but it does aim to ensure that business rule invariants are maintained, that is that business objects aren’t allowed to go into an invalid state.

For simple domain applications, you may want to start prototyping only with properties, and only later introduce actions (representing the most common business operations). But an alternative approach, recommended for more complex applications, is actually to start the application with all properties non-editable. Then, as the end-user requires the ability to modify some state, there is a context in which to ask the question “why does this state need to change?” and “are their any side-effects?” (ie, other state that changes at the same time, or other behaviour that should occur). If the state change is simple, for example just being able to correct an invalid address, or adding a note or comment, then that can probably be modelled as a simple editable property. But if the state change is more complex, then most likely an action should be used instead.

Defining actions

Broadly speaking, actions are all the public methods that are not getters or setters which represent properties or collections. This is a slight simplification; there are a number of other method prefixes (such as hide or validate) that represent business rules; these also not treated as actions. And, any method that are annotated with @Programmatic will also be excluded. But by and large, all other methods such as placeOrder(…) or approveInvoice(…) will be treated as actions.

For example:

```java
@Action(semantics=SemanticsOf.IDEMPOTENT) ①
public ShoppingBasket addToBasket(
    Product product,
    @ParameterLayout(named="Quantity") ②
    int quantity
) {
...
    return this;
}
```

① @Action annotation is optional but used to specify additional domain semantics (such as being idempotent).

② The names of action parameters (as rendered in the UI) will by default be the parameter types, not the parameter names. For the product parameter this is reasonable, but not so for the quantity parameter (which would by default show up with a name of “int”. The @ParameterLayout annotation provides a UI hint to the framework.

The (non-ASF) Isis addons' paraname8 metamodel extension allows the parameter name to be used in the UI, rather than the type.
(Reference) Parameter types

Parameter types can be value types or reference types. In the case of primitive types, the end-user can just enter the value directly through the parameter field. In the case of reference types however (such as Product), a drop-down must be provided from which the end-user to select. This is done using either a supporting choices or autoComplete method. The "choices" is used when there is a limited set of options, while "autoComplete" is used when there are large set of options such that the end-user must provide some characters to use for a search.

For example, the addToBasket(…) action shown above might well have a:

```java
@Action(semantics=SemanticsOf.IDEMPOTENT)
public ShoppingBasket addToBasket(
    Product product,
    @ParameterLayout(named="Quantity")
    int quantity
) {
    ...
    return this;
}

public List<Product> autoComplete0AddToBasket(          \  
    @MinLength(3)                                        \  
    String searchTerm) {
    return productRepository.find(searchTerm);          \  
}
```

① Supporting autoComplete method. The "0" in the name means that this corresponds to parameter 0 of the "addToBasket" action (ie Product). It is also required to return a Collection of that type.

② The @MinLength annotation defines how many characters the end-user must enter before performing a search.

③ The implementation delegates to an injected repository service. This is typical.

Note that it is also valid to define "choices" and "autoComplete" for value types (such as quantity, above); it just isn’t as common to do so.

Removing boilerplate

To save having to define an autoCompleteNXXx(…) method everywhere that a reference to a particular type (such as Product) appears as an action parameter, it is also possible to use the @DomainObject annotation on Product itself:
Whenever an action parameter requiring a `Product` is defined, provide an autoComplete dropdown automatically.

Use the “find” method of `ProductRepository` (rather than the default name of “autoComplete”) (As noted above), if the number of available instances of the reference type is a small number (in other words, all of which could comfortably be shown in a drop-down) then instead the `choicesNXxx()` supporting method can be used. This too can be avoided by annotating the referenced class.

For example, support we have an action to specify the `PaymentMethodType`, where there only 10 or so such (Visa, Mastercard, Amex, Paypal etc). We could define this as:

```java
public Order payUsing(PaymentMethodType type) {
    ...
}
```

where `PaymentMethodType` would be annotated using:

```java
@DomainObject(
    bounded=true
)
public class PaymentMethodType ... {
    ...
}
```

only a small (ie "bounded") number of instances available, meaning that the framework should render all in a drop-down.

**Collection Parameter types**

Action parameters can also be collections of values (for example `List<String>`), or can be collections of references (such as `List<Customer>`).

For example:
As the example suggests, any collection parameter type must provide a way to select items, either by way of a "choices" or "autoComplete" supporting method or alternatively defined globally using @DomainObject on the referenced type (described above).

**Optional Parameters**

Whereas the optionality of properties is defined using @javax.jdo.annotations.Column#allowsNull(), that JDO annotation cannot be applied to parameter types. Instead, either the @Nullable annotation or the @Parameter#optionality() annotation/attribute is used.

For example:

```java
@javax.jdo.annotations.Column(allowNull="true") ①
@lombok.Getter @lombok.Setter
private LocalDate shipBy;

public Order invoice(
    PaymentMethodType paymentMethodType,
    @Nullable ②
    @ParameterLayout(named="Ship no later than")
    LocalDate shipBy) {

    ... 
    setShipBy(shipBy)
    return this;
}
```

① Specifies the property is optional.
② Specifies the corresponding parameter is optional.

See also properties vs parameters.

**String Parameters (Length)**

Whereas the length of string properties is defined using @javax.jdo.annotations.Column#length(), that JDO annotation cannot be applied to parameter types. Instead, the @Parameter#maxLength() annotation/attribute is used.
For example:

```java
@javax.jdo.annotations.Column(length=50)
@lombok.Getter @lombok.Setter
private String firstName;

@javax.jdo.annotations.Column(length=50)
@lombok.Getter @lombok.Setter
private String lastName;

public Customer updateName(
    @Parameter(maxLength=50)  
    @ParameterLayout(named="First name")
    String firstName,
    @Parameter(maxLength=50)
    @ParameterLayout(named="Last name")
    String lastName) {
    setFirstName(firstName);
    setLastName(lastName);
    return this;
}
```

① Specifies the property length using the JDO @Column#length() annotation

② Specifies the parameter length using the (Apache Isis) @Parameter#maxLength() annotation

Incidentally, note in the above example that the new value is assigned to the properties using the setter methods; the action does not simply use set the instance field directly. This is important, because it allows JDO/DataNucleus to keep track that this instance variable is “dirty” and so needs flushing to the database table before the transaction completes.

See also properties vs parameters.

BigInt dec imals (Precision)

Whereas the precision of BigDecimal properties is defined using @javax.jdo.annotations.Column#scale(), that JDO annotation cannot be applied to parameter types. Instead, the @javax.validation.constraints.Digits#fraction() annotation/attribute is used.

For example:
private BigDecimal discountRate;

public Order updateDiscount(
    @javax.validation.constraints.Digits(fraction=2)
    @ParameterLayout(named="Discount rate")
    String discountRate) {
    setDiscountRate(discountRate);
    return this;
}

1. Specifies the property precision using @Column#scale()
2. Specifies the corresponding parameter precision using @Digits#fraction().

See also properties vs parameters.

4.1.5. Injecting services

Apache Isis autowires (automatically injects) domain services into each entity, as well as into the domain services themselves, using either method injection or field injection. The framework defines many additional services (such as RepositoryService); these are injected in exactly the same manner.

Sometimes there may be multiple services that implement a single type. This is common for example for SPI service, whereby one module defines an SPI service, and other module(s) in the application implement that service. To support this, the framework also allows lists of services to be injected.

When there are multiple service implementations of a given type, the framework will inject the service with highest priority, as defined through @DomainService#menuOrder() (even for domain services that are not menus), lowest first. If a list of services are injected, then that list will be ordered according to menuOrder, again lowest first.

Isis currently does not support qualified injection of services; the domain service of each type must be distinct from any other.

If you find a requirement to inject two instances of type SomeService, say, then the work-around is to create trivial subclasses SomeServiceA and SomeServiceB and inject these instead.

Field Injection

Field injection is recommended, using the @javax.inject.Inject annotation. For example:
public class Customer {
    ...
    @javax.inject.Inject
    OrderRepository orderRepository;
}

To inject a list of services, use:

public class DocumentService {
    ...
    @javax.inject.Inject
    List<PaperclipFactory> paperclipFactories;
}

We recommend using default rather than private visibility so that the field can be mocked out within unit tests (placed in the same package as the code under test).

Method Injection

The framework also supports two forms of method injection. All that is required to inject a service into a entity/service is to provide an appropriate method or field. The name of the method does not matter, only that it is prefixed either set or inject, is public, and has a single parameter of the correct type.

For example:

public class Customer {
    private OrderRepository orderRepository;
    public void setOrderRepository(OrderRepository orderRepository) {
        this.orderRepository = orderRepository;
    }
    ...
}

or alternatively, using ‘inject’ as the prefix:

public class Customer {
    private OrderRepository orderRepository;
    public void injectOrderRepository(OrderRepository orderRepository) {
        this.orderRepository = orderRepository;
    }
    ...
}

Lists of services can be injected in a similar manner.
Note that the method name can be anything; it doesn’t need to be related to the type being injected.

**Constructor injection**

Simply to note that constructor injection is *not* supported by Apache Isis (and is unlikely to be, because the JDO specification for entities requires a no-arg constructor).

### 4.1.6. Properties vs Parameters

In many cases the value types of properties and of action parameters align. For example, a `Customer` entity might have a `surname` property, and there might also be corresponding `changeSurname`. Ideally we want the surname property and surname action parameter to use the same value type.

Since JDO/DataNucleus handles persistence, its annotations are required to specify semantics such as optionality or maximum length on properties. However, they cannot be applied to action parameters. It is therefore necessary to use Apache Isis’ equivalent annotations for action parameters.

The table below summarises the equivalence of some of the most common cases.

**Table 1. Comparing annotations of Properties vs Action Parameters**

<table>
<thead>
<tr>
<th>value type/semantic</th>
<th>(JDO) property</th>
<th>action parameter</th>
</tr>
</thead>
<tbody>
<tr>
<td>string (length)</td>
<td><code>@javax.jdo.annotations.Column(length=50)</code></td>
<td><code>@javax.jdo.annotations.Parameter(maxLength=50)</code></td>
</tr>
<tr>
<td>big decimal (precision)</td>
<td><code>@javax.jdo.annotations.Column(scale=2)</code></td>
<td><code>@javax.validation.constraints.Digits(fraction=2)</code></td>
</tr>
<tr>
<td>optionality</td>
<td><code>@Column(allowNull=&quot;true&quot;)</code></td>
<td><code>@Nullable</code> or <code>ParameterLayout(optionality=Optionality.OPTIONAL)</code> (also <code>@Optional</code>, now deprecated)</td>
</tr>
</tbody>
</table>

### 4.2. UI Hints

The Apache Isis programming model includes several mechanisms for a domain object to provide UI hints. These range from their title (so an end-user can distinguish one object from another) through to hints that can impact their CSS styling.

#### 4.2.1. Object Titles and Icons

In Apache Isis every object is identified to the user by a title (label) and an icon. This is shown in several places: as the main heading for an object; as a link text for an object referencing another object, and also in tables representing collections of objects.

The icon is often the same for all instances of a particular class, but it’s also possible for an individual instance to return a custom icon. This could represent the state of that object (eg a shipped order, say, or overdue library book).

It is also possible for an object to provide a CSS class hint. In conjunction with customized CSS
can be used to apply arbitrary styling; for example each object could be rendered in a page with a different background colour.

**Object Title**

The object title is a label to identify an object to the end-user. Generally the object title is a label to identify an object to the end-user. There is no requirement for it to be absolutely unique, but it should be "unique enough" to distinguish the object from other object's likely to be rendered on the same page.

The title is always shown with an icon, so there is generally no need for the title to include information about the object's type. For example the title of a customer object shouldn't include the literal string "Customer"; it can just have the customer's name, reference or some other meaningful business identifier.

**Declarative style**

The `@Title` annotation can be used build up the title of an object from its constituent parts.

For example:

```java
public class Customer {
    @Title(sequence="1", append=" ")
    public String getFirstName() { ... }
    @Title(sequence="2")
    public Product getLastName() { ... }
}
```

might return "Arthur Clarke", while:

```java
public class CustomerAlt {
    @Title(sequence="2", prepend="", ")
    public String getFirstName() { ... }
    @Title(sequence="1")
    public Product getLastName() { ... }
}
```

could return "Clarke, Arthur".

Note that the sequence is in Dewey Decimal Format. This allows a subclass to intersperse information within the title. For example (please forgive this horrible domain modelling (!)):
public class Author extends Customer {
    @Title(sequence="1.5", append=".")
    public String getMiddleInitial() { ... }
    ...
}

could return "Arthur C. Clarke".

Titles can sometimes get be long and therefore rather cumbersome in "parented" tables. If @Title has been used then the Wicket viewer will automatically exclude portions of the title belonging to the owning object.

Imperative style

| 💡 | TODO - see title() |

Object Icon

The icon is often the same for all instances of a particular class, but it's also possible for an individual instance to return a custom icon. This could represent the state of that object (e.g., a shipped order, say, or overdue library book).

| 💡 | TODO - iconName(), @DomainObjectLayout#cssClassFa() |

Object CSS Styling

It is also possible for an object to return a CSS class. In conjunction with customized CSS this can be used to apply arbitrary styling; for example, each object could be rendered in a page with a different background colour.

| 💡 | TODO - cssClass(), @DomainObjectLayout#cssClass() @ActionLayout#cssClass(),
@PropertyLayout#cssClass(), @CollectionLayout#cssClass() |

4.2.2. Names and Descriptions

| 💡 | TODO |
| 💡 | see also Internationalization |

Class (object)

| 💡 | TODO - @DomainObjectLayout#named(), @DomainObjectLayout#describedAs() |

Property

| 💡 | TODO - @PropertyLayout#named(), @PropertyLayout#describedAs() |
4.2.3. Layout

See the object layout chapter.

4.2.4. Eager rendering

By default, collections all rendered lazily, in other words in a "collapsed" table view:

For the more commonly used collections we want to show the table expanded:

For this we annotate the collection using the @CollectionLayout(render=RenderType.EAGERLY; for example

```java
@javax.jdo.annotations.Persistent(table="ToDoItemDependencies")
private Set<ToDoItem> dependencies = new TreeSet<>();
@Collection
@CollectionLayout(
    render = RenderType.EAGERLY
)
public Set<ToDoItem> getDependencies() {
    return dependencies;
}
```

Alternatively, it can be specified the Xxx.layout.json file:
It might be thought that collections that are eagerly rendered should also be eagerly loaded from the database by enabling the `defaultFetchGroup` attribute:

```
@javax.jdo.annotations.Persistent(table="ToDoItemDependencies",
defaultFetchGroup="true")
private Set<ToDoItem> dependencies = new TreeSet<>();
```

While this can be done, it's likely to be a bad idea, because doing so will cause DataNucleus to query for more data than required even if the object is being rendered within some referencing object's table.

Of course, your mileage may vary, so don't think you can't experiment.

### 4.2.5. Action Icons and CSS

Apache Isis allows font awesome icons to be associated with each action, and for Bootstrap CSS to be applied to action rendered as buttons.

These UI hint can be applied either to individual actions, or can be applied en-masse using pattern matching.

#### Per action

![Information Icon]

TODO - `@ActionLayout#cssClass()` and `@ActionLayout#cssClassFa()`

Alternatively, you can specify these hints dynamically in the `Xxx.layout.json` for the entity.

#### Per pattern matching

Rather than annotating every action with `@ActionLayout#cssClassFa()` and `@ActionLayout#cssClass()` you can instead specify the UI hint globally using regular expressions.

The configuration property `isis.reflector.facet.cssClassFa.patterns` is a comma separated list of key:value pairs, eg:
where the key is a regex matching action names (eg `create.*`) and the value is a font-awesome icon name (eg `fa-plus`) to be applied (as per `@CssClassFa()`) to all action members matching the regex.

Similarly, the configuration property `isis.reflector.facet.cssClass.patterns` is a comma separated list of key:value pairs, eg:

```
isis.reflector.facet.cssClass.patterns=
  delete.*:btn-warning
```

where (again)the key is a regex matching action names (eg `delete.*`) and the value is a Bootstrap CSS button class (eg `btn-warning`) to be applied (as per `@CssClass()`) to all action members matching the regex.

We strongly recommend that you use this technique rather than annotating each action with `@ActionLayout#cssClassFa()` or `@ActionLayout#cssClass()`. Not only is the code more maintainable, you’ll also find that it forces you to be consistent in your action names.

4.2.6. 'Are you sure?' idiom

Sometimes an action might perform irreversible changes. In such a case it’s probably a good idea for the UI to require that the end-user explicitly confirms that they intended to invoke the action.

Using action semantics

One way to meet this requirement is using the framework’s built-in `@Action#semantics()` attribute:
This will render as:

Using a checkbox

An alternative approach (for all versions of the framework) is to require the end-user to check a dummy checkbox parameter (and prevent the action from being invoked if the user hasn't checked that parameter).

For example:
Note that these screenshots show an earlier version of the Wicket viewer UI (specifically, pre 1.8.0).

If the user checks the box:

![Screenshot of a task with a 'Delete' button and a checkbox labeled 'Are you sure?']

then the action will complete.

However, if the user fails to check the box, then a validation message is shown:

![Screenshot of a task with a 'Delete' button and a checkbox not checked, and a validation message] "Please confirm you are sure"

The code for this is pretty simple:

```java
public List<ToDoItem> delete(@Named("Are you sure?") boolean areYouSure) {
    container.removeIfNotAlready(this);
    container.informUser("Deleted " + container.titleOf(this));
    return toDoItems.notYetComplete();
}

public String validateDelete(boolean areYouSure) {
    return areYouSure? null: "Please confirm you are sure";
}
```

① invalid to return this (cannot render a deleted object)
Note that the action itself does not use the boolean parameter, it is only used by the supporting `validate...()` method.

### 4.3. Domain Services

In Apache Isis domain services have several responsibilities:

- to expose actions to be rendered in the menu
- to provide actions that are rendered as contributed actions/properties/collections on the contributee domain object
- they act as subscribers to the event bus
- they act as repositories (find existing objects) or as factories (create new objects)
- they provide other services (eg performing calculations, attach a barcode, send an email etc).
- to implement an SPI of the framework, most notably cross-cutting concerns such as security, command profiling, auditing and publishing.

It's worth extending the Hexagonal Architecture to show where domain services—and in particular the domain services provided by Isis Addons (non-ASF)—fit in:

![Hexagonal Architecture with Isis Addons](image)

*Figure 2. The hexagonal architecture with Isis addons*

The (non-ASF) Isis Addons are a good source of domain services, providing SPI implementations of the common cross-cutting concerns, and also a number of APIs for domain objects to invoke (eg tags, excel, settings). Of course, you can also write your own domain services as well, for example
to interface with some external CMS system, say.

The Apache Isis framework also provides numerous in-built domain services. These are catalogued in the domain services reference guide.

### 4.3.1. Organizing Services

In larger applications we have found it worthwhile to ensure that our domain services only act aligned with these responsibilities, employing a naming convention so that it is clear what the responsibilities of each domain service is.

The application provides the `@DomainService(nature=...)` annotation that helps distinguish some of these responsibilities:

- **VIEW** indicates that the actions should appear both on the menu and also be used as contributions
- **VIEW_MENU_ONLY** indicates that the actions should appear on the menu
- **VIEW_CONTRIBUTIONS_ONLY** indicates that the actions should not appear on the menu
- **DOMAIN** indicates that the actions are for other domain objects to invoke (either directly or indirectly through the event bus), but in any case should not be rendered at all in the UI

Pulling all the above together, here are our suggestions as to how you should organize your domain services.

**Factory and Repository**

The factory/repository uses an injected `DomainObjectContainer` to both instantiate new objects and to query the database for existing objects of a given entity type. It is not visible in UI, rather other services delegate to it.

We suggest naming such classes `XxxRepository`, eg:
There is no need to annotate the actions; they are implicitly hidden because of the domain service's nature.

Menu

Menu services provide actions to be rendered on the menu.

For the Wicket viewer, each service’s actions appear as a collection of menu items of a named menu, and this menu is on one of the three menu bars provided by the Wicket viewer. It is possible for more than one menu service’s actions to appear on the same menu; a separator is shown between each.

For the Restful Objects viewer, all menu services are shown in the services representation.

We suggest naming such classes `XxxMenu`, eg:
@DomainService(
    nature = NatureOfService.VIEW_MENU_ONLY
)

@DomainServiceLayout(
    named = "Customers",
    menuBar = DomainServiceLayout.MenuBar.PRIMARY,
    menuOrder = "10"
)

public class CustomerMenu {
    @Action(
        semantics = SemanticsOf.SAFE
    )
    @MemberOrder( sequence = "1" )
    public List<Customer> findCustomerBy(...) {
        return CustomerRepository.findCustomerBy(...); ③
    }

    @Action(
        semantics = SemanticsOf.NON_IDEMPOTENT
    )
    @MemberOrder( sequence = "3" )
    public Customer newCustomer(...) {
        return CustomerRepository.newCustomer(...);
    }

    @Action(
        semantics = SemanticsOf.SAFE,
        restrictTo = RestrictTo.PROTOTYPING
    )
    @MemberOrder( sequence = "99" )
    public List<Customer> allCustomers() {
        return CustomerRepository.allBankMandates();
    }

    @Inject
    protected CustomerRepository customerRepository;
}

① the service’s actions should be rendered as menu items
② specifies the menu name. All services with the same menu name will be displayed on the same menu, with separators between
③ delegates to an injected repository.

Not every action on the repository need to be delegated to of course (the above example does but only because it is very simple).
Note also that while there’s nothing to stop VIEW_MENU domain services being injected into other domain objects and interacted with programmatically, we recommend against it. Instead, inject the underlying repository. If there is additional business logic, then consider introducing a further DOMAIN-scoped service and call that instead.

Contributions

Services can contribute either actions, properties or collections, based on the type of their parameters.

We suggest naming such classes XxxContributions, eg:

```java
@DomainService
    nature=NatureOfService.VIEW_CONTRIBUTIONS_ONLY
)
@DomainServiceLayout
    menuOrder="10",
    name="...",
}

public OrderContributions {
    @Action(semantics=SemanticsOf.SAFE)
    @ActionLayout(contributed=Contributed.AS_ASSOCIATION)
    @CollectionLayout(render=RenderType.EAGERLY)
    public List<Order> orders(Customer customer) {
        return container.allMatches(...);
    }

    @Inject
    CustomerRepository customerRepository;
}
```

① the service’s actions should be contributed to the entities of the parameters of those actions

② contributed as an association, in particular as a collection because returns a List<T>

③ Only actions with a single argument can be contributed as associations

More information about contributions can be found here. More information about using contributions and mixins to keep your domain application decoupled can be found here and here.

Event Subscribers

Event subscribers can both veto interactions (hiding members, disabling members or validating changes), or can react to interactions (eg action invocation or property edit).

We suggest naming such classes XxxSubscriptions, eg:
@DomainService(
    nature=NatureOfService.DOMAIN
)

@DomainServiceLayout(
    menuOrder="10",
    name="...",
}

public class CustomerOrderSubscriptions {
    @com.google.common.eventbus.Subscribe
    public void on(final Customer.DeletedEvent ev) {
        Customer customer = ev.getSource();
        orderRepository.delete(customer);
    }

    @Inject
    OrderRepository orderRepository;
}

subscriptions do not appear in the UI at all, so should use the domain nature of service

4.3.2. Prototyping

While for long-term maintainability we do recommend the naming conventions described above, you can get away with far fewer services when just prototyping a domain.

If the domain service nature is not specified (or is left to its default, VIEW), then the service's actions will appear in the UI both as menu items and as contributions (and the service can of course be injected into other domain objects for programmatic invocation).

Later on it is easy enough to refactor the code to tease apart the different responsibilities.

4.3.3. Scoped services

By default all domain services are considered to be singletons, and thread-safe.

Sometimes though a service's lifetime is applicable only to a single request; in other words it is request-scoped.

The CDI annotation @javax.enterprise.context.RequestScoped is used to indicate this fact:

@javax.enterprise.context.RequestScoped
public class MyService extends AbstractService {
    ...
}

The framework provides a number of request-scoped services, include a Scratchpad service query results caching through the QueryResultsCache, and support for co-ordinating bulk actions through the ActionInvocationContext service. See the domain services reference guide for further details.
4.3.4. Registering domain services

The easiest way to register domain services is using `AppManifest` to specify the modules which contain `@DomainService`-annotated classes.

For example:

```java
public class MyAppManifest implements AppManifest {
    public List<Class<?>> getModules() {
        return Arrays.asList(
            ToDoAppDomainModule.class,
            ToDoAppFixtureModule.class,
            ToDoAppAppModule.class,
            org.isisaddons.module.audit.AuditModule.class);
    }
    ...
}
```

will load all services in the packages underneath the four modules listed.

An alternative (older) mechanism is to registered domain services in the `isis.properties` configuration file, under `isis.services` key (a comma-separated list); for example:

```properties
isis.services = com.mycompany.myapp.employee.Employees, com.mycompany.myapp.claim.Claims, ...
```

This will then result in the framework instantiating a single instance of each of the services listed.

If all services reside under a common package, then the `isis.services.prefix` can specify this prefix:

```properties
isis.services.prefix = com.mycompany.myapp
isis.services = employee.Employees, claim.Claims, ...
```

This is quite rare, however; you will often want to use default implementations of domain services that are provided by the framework and so will not reside under this prefix.

Examples of framework-provided services (as defined in the applib) include clock, auditing, publishing, exception handling, view model support, snapshots/mementos, and user/application settings management; see the domain services reference guide for further details.

4.3.5. Initialization

Services can optionally declare lifecycle callbacks to initialize them (when the app is deployed) and
to shut them down (when the app is undeployed).

An Apache Isis session is available when initialization occurs (so services can interact with the object store, for example).

The framework will call any public method annotated with @PostConstruct with either no arguments or an argument of type Map<String, String>

or

In the latter case, the framework passes in the configuration (isis.properties and any other component-specific configuration files).

Shutdown is similar; the framework will call any method annotated with @PreDestroy.

4.3.6. The getId() method

Optionally, a service may provide a getId() method. This method returns a logical identifier for a service, independent of its implementation.

4.4. Object Management (CRUD)

4.4.1. Instantiating and Persisting Objects

4.4.2. Finding Objects

4.4.3. Deleting Objects

4.5. Business Rules
4.5.1. Visibility ("see it")

Todo - hide…()

Hide a Property
Hide a Collection
Hide an Action
Hide a Contributed Property, Collection or Action
All Members Hidden

4.5.2. Usability ("use it")

Todo - disable…()

Disable a Property
Disable a Collection
Disable an Action
Disable a Contributed Property, Collection or Action
All Members Unmodifiable (Disabling the Edit Button)
Sometimes an object is unmodifiable.
In the Wicket viewer this means disabling the edit button.

Declarative
@DomainObject(editing=…)

Imperative

4.5.3. Validity ("do it")

Todo - validate…(), validateAddTo…(), validateRemoveFrom…() and validate()

Validate (change to) a Property
Validate (adding or removing from) a Collection
Validate (arguments to invoke) an Action
Validating a Contributed Property, Collection or Action

Declarative validation

TODO - using @Parameter#mustSatisfy(), @Property#mustSatisfy()

4.6. Derived Members

TODO

4.6.1. Derived Property

TODO

4.6.2. Derived Collection

TODO

While derived properties and derived collections typically "walk the graph" to associated objects, there is nothing to prevent the returned value being the result of invoking a repository (domain service) action.

For example:

```java
public class Customer {
    ...
    public List<Order> getMostRecentOrders() {
        return orderRepo.findMostRecentOrders(this, 5);
    }
}
```

4.6.3. Trigger on property change

TODO - modify…(), clear…()

4.6.4. Trigger on collection change

TODO - addTo…(), removeFrom…()

4.7. Drop Downs and Defaults

TODO
4.7.1. For Properties

- TODO

**Choices for Property**

- TODO - choices\(\ldots\)()

**Auto-complete for property**

- TODO - autoComplete\(\ldots\)()

**Default for property**

- TODO - default\(\ldots\)()

4.7.2. For Action Parameters

- TODO

**Choices for action parameter**

- TODO - choices\(\ldots\)()

**Dependent choices for action params**

- TODO - choices\(\ldots\)()

**Auto-complete for action param**

- TODO - autoComplete\(\ldots\)()

**Default for action param**

- TODO - default\(\ldots\)()

4.7.3. For both Properties and Action Parameters

- TODO

**Drop-down for limited number of instances**

- TODO - @DomainObject#bounded()
4.8. Bulk Actions

TODO - @Action#invokeOn()

4.9. Collections of values

Although in Apache Isis you can have properties of either values (string, number, date etc) or of (references to other) entities, with collections the framework (currently) only supports collections of (references to) entities. That is, collections of values (a bag of numbers, say) are not supported.

However, it is possible to simulate a bag of numbers using view models.

4.9.1. View Model

TODO

4.9.2. Persistence Concerns

TODO - easiest to simply store using DataNucleus' support for collections, marked as @Programmatic so that it is ignored by Apache Isis. Alternatively can store as json/xml in a varchar(4000) or clob and manually unpack.

4.10. Subclass properties in tables

Suppose you have a hierarchy of classes where a property is derived and abstract in the superclass, concrete implementations in the subclasses. For example:

```java
public abstract class LeaseTerm {
    public abstract BigDecimal getEffectiveValue();
    ...
}

public class LeaseTermForIndexableTerm extends LeaseTerm {
    public BigDecimal getEffectiveValue() { ... }
    ...
}
```

Currently the Wicket viewer will not render the property in tables (though the property is correctly rendered in views).

For more background on this workaround, see ISIS-582.
The work-around is simple enough; make the method concrete in the superclass and return a dummy implementation, eg:

```java
public abstract class LeaseTerm {
    public BigDecimal getEffectiveValue() {
        return null;        // workaround for ISIS-582
    }
    ...
}
```

Alternatively the implementation could throw a `RuntimeException`, eg

```java
throw new RuntimeException("never called; workaround for ISIS-582");
```
Chapter 5. JDO Mappings

5.1. 1-m Bidirectional relationships

Consider a bidirectional one-to-many association between two entities; a collection member in the "parent" and a property member on the "child".

We can tell DataNucleus about the bidirectionality using @Persistent(mappedBy=…), or we can take responsibility for this aspect ourselves.

In addition, the two entities can be associated either without or with a join table (indicated by the @Join annotation):

• without a join table is more common; a regular foreign key in the child table for FermentationVessel points back up to the associated parent Batch
• with a join table; a link table holds the tuple representing the linkage.

Testing (as of 1.13.0, against dn-core 4.1.7/dn-rdbms 4.1.9) has determined there are two main rules:

• If not using @Join, then the association must be maintained by setting the child association on the parent.

  It is not sufficient to simply add the child object to the parent’s collection.

• @Persistent(mappedBy=…) and @Join cannot be used together.

  Put another way, if using @Join then you must maintain both sides of the relationship in the application code.

In the examples that follow, we use two entities, Batch and FermentationVessel (from a brewery domain). In the original example domain the relationship between these two entities was optional (a FermentationVessel may have either none or one Batch associated with it); for the purpose of this article we’ll explore both mandatory and optional associations.

5.1.1. Mandatory, no @Join

In the first scenario we have use @Persistent(mappedBy=…) to indicate a bidirectional association, without any @Join:

```java
public class Batch {

    // getters and setters omitted

    @Persistent(mappedBy = "batch", dependentElement = "false")  //1
    private SortedSet<FermentationVessel> vessels = new TreeSet<FermentationVessel>();
}
```
"mappedBy" means this is bidirectional

```java
public class FermentationVessel implements Comparable<FermentationVessel> {
    // getters and setters omitted
    @Column(allowNull = "false")
    private Batch batch;

    @Column(allowNull = "false")
    private State state;
}
```

① mandatory association up to parent
② State is an enum (omitted)

Which creates this schema:

```
CREATE TABLE "batch"."Batch"
(
    "id" BIGINT GENERATED BY DEFAULT AS IDENTITY,
    ...
    "version" BIGINT NOT NULL,
    CONSTRAINT "Batch_PK" PRIMARY KEY ("id")
)
CREATE TABLE "fvessel"."FermentationVessel"
(
    "id" BIGINT GENERATED BY DEFAULT AS IDENTITY,
    "batch_id_OID" BIGINT NOT NULL,
    "state" NVARCHAR(255) NOT NULL,
    ...
    "version" TIMESTAMP NOT NULL,
    CONSTRAINT "FermentationVessel_PK" PRIMARY KEY ("id")
)
```

That is, there is an mandatory foreign key from FermentationVessel to Batch.

In this case we can use this code:

```java
public Batch transfer(final FermentationVessel vessel) {
    vessel.setBatch(this);  // set the parent on the child
    vessel.setState(FermentationVessel.State.FERMENTING);
    return this;
}
```

① set the parent on the child
This sets up the association correctly, using this SQL:

```
UPDATE "fvessel"."FermentationVessel"
SET "batch_id_OID"=<0>,
    "state"=<'FERMENTING'>,
    "version"=<2016-07-07 12:37:14.968>
WHERE "id"=<0>
```

The following code will also work:

```
public Batch transfer(final FermentationVessel vessel) {
    vessel.setBatch(this);  // set the parent on the child
    getVessels().add(vessel);  // add the child to the parent's collection.
    vessel.setState(FermentationVessel.State.FERMENTING);
    return this;
}
```

① set the parent on the child  
② add the child to the parent's collection.

However, obviously the second statement is redundant.

### 5.1.2. Optional, no @Join

If the association to the parent is made optional:

```
public class FermentationVessel implements Comparable<FermentationVessel> {
    // getters and setters omitted
    @Column(allowNull = "true")  // optional association up to parent
    private Batch batch;

    @Column(allowNull = "false")
    private State state;
}
```

① optional association up to parent

Which creates this schema:
CREATE TABLE "batch"."Batch"
(
    "id" BIGINT GENERATED BY DEFAULT AS IDENTITY,
    ...  
    "version" BIGINT NOT NULL,
    CONSTRAINT "Batch_PK" PRIMARY KEY ("id")
)

CREATE TABLE "fvessel"."FermentationVessel"
(
    "id" BIGINT GENERATED BY DEFAULT AS IDENTITY,
    "batch_id_OID" BIGINT NULL,
    "state" NVARCHAR(255) NOT NULL,
    ... 
    "version" TIMESTAMP NOT NULL,
    CONSTRAINT "FermentationVessel_PK" PRIMARY KEY ("id")
)

This is almost exactly the same, except the foreign key from FermentationVessel to Batch is now nullable.

In this case then setting the parent on the child still works:

```
public Batch transfer(final FermentationVessel vessel) {
    vessel.setBatch(this);
    vessel.setState(FermentationVessel.State.FERMENTING);
    return this;
}
```

① set the parent on the child

**HOWEVER, if we (redundantly) update both sides, then - paradoxically - the association is NOT set up**

```
public Batch transfer(final FermentationVessel vessel) {
    vessel.setBatch(this);
    getVessels().add(vessel);
    vessel.setState(FermentationVessel.State.FERMENTING);
    return this;
}
```

① set the parent on the child

② add the child to the parent’s collection.
It's not clear if this is a bug in **dn-core 4.1.7/dn-rdbms 4.19**; an earlier thread on the mailing list from 2014 actually gave the opposite advice, see this [thread](#) and in particular this [message](#).

In fact we also have a different case which argues that the parent should only be set on the child, and the child not added to the parent's collection. This concurs with the most recent testing.

Therefore, the simple advice is that, for bidirectional associations, simply set the parent on the child, and this will work reliably irrespective of whether the association is mandatory or optional.

### 5.1.3. With @Join

Although DataNucleus does not complain if `@Persistence(mappedBy=...)` and `@Join` are combined, testing (against **dn-core 4.1.7/dn-rdbms 4.19**) has shown that the bidirectional association is not properly maintained.

Therefore, we recommend that if `@Join` is used, then manually maintain both sides of the relationship and do not indicate that the association is bidirectional.

For example:

```java
public class Batch {
    // getters and setters omitted
    @Join(table = "Batch_vessels")
    @Persistent(dependentElement = "false")
    private SortedSet<FermentationVessel> vessels = new TreeSet<FermentationVessel>();
}
```

and

```java
public class FermentationVessel implements Comparable<FermentationVessel> {
    // getters and setters omitted
    @Column(allowNull = "true") ①
    private Batch batch;

    @Column(allowNull = "false")
    private State state;
}
```

① optional association up to parent

creates this schema:
CREATE TABLE "batch"."Batch"
(
    "id" BIGINT GENERATED BY DEFAULT AS IDENTITY,
    "version" BIGINT NOT NULL,
    CONSTRAINT "Batch_PK" PRIMARY KEY ("id")
)
CREATE TABLE "fvessel"."FermentationVessel"
(
    "id" BIGINT GENERATED BY DEFAULT AS IDENTITY,
    "state" NVARCHAR(255) NOT NULL,
    "version" TIMESTAMP NOT NULL,
    CONSTRAINT "FermentationVessel_PK" PRIMARY KEY ("id")
)
CREATE TABLE "batch"."Batch_vessels"
(
    "id_OID" BIGINT NOT NULL,
    "id_EID" BIGINT NOT NULL,
    CONSTRAINT "Batch_vessels_PK" PRIMARY KEY ("id_OID","id_EID")
)

That is, there is NO foreign key from FermentationVessel to Batch, instead the Batch_vessels table links the two together.

These should then be maintained using:

```java
public Batch transfer(final FermentationVessel vessel) {
    vessel.setBatch(this);  // 1
    getVessels().add(vessel); // 2
    vessel.setState(FermentationVessel.State.FERMENTING);
    return this;
}
```

① set the parent on the child
② add the child to the parent’s collection.

that is, explicitly update both sides of the relationship.

This generates this SQL:
INSERT INTO "batch"."Batch_vessels" ("id_OID","id_EID") VALUES (<0>,<0>)
UPDATE "batch"."Batch"
    SET "version"=<3>
WHERE "id"=<0>
UPDATE "fvessel"."FermentationVessel"
    SET "state"='<FERMENTING>'
WHERE "id"=<0>

It doesn't matter in these cases whether the association is mandatory or optional; it will be the same SQL generated.
Chapter 6. Object Layout

In implementing the naked objects pattern, Apache Isis aims to infer as much information from the domain classes as possible. Nevertheless, some metadata relating solely to the UI is inevitably required.

This chapter describes how this is done both for domain objects — statically or dynamically — and for the application menu bar (containing domain service' actions).

6.1. Static Object Layout

Metadata providing UI hints can be specified either statically, using annotations, or dynamically, using either a `layout.xml` file or a `layout.json` file.

This section describes the static approach, using annotations.

Tabs and tabgroups are only supported using `layout.xml` files; they are not supported by annotations.

6.1.1. @MemberOrder

The `@MemberOrder` annotation is used to specify the relative order of domain class properties, collections and actions.

The annotation defines two attributes, `name()` and `sequence()`. Their usage depends on the member type:

- for properties, the `name()` is used to group properties together into a member group (also called a property group or a fieldset. The `sequence()` then orders properties within these groups. If no `name()` is specified then the property is placed in a fallback "General" group, called "General".

  The name of these member groups/fieldsets are then referenced by `@MemberGroupLayout`.

- for collections, the `name()` attribute is (currently) unused. The `sequence()` orders collections relative to one another

- for actions, the `name()` attribute associates an action with either a property or with a collection.
  - If the `name()` attribute matches a property name, then the action's button is rendered close to the property, according to `@ActionLayout#position()` attribute.
  - On the other hand if the `name()` attribute matches a collection name, then the action's button is rendered on the collection's header.
  - If there is no `name()` value, then the action is considered to pertain to the object as a whole, and its button is rendered close to the object's icon and title.

Within any of these, the `sequence()` then determines the relative ordering of the action with respect to other actions that have been similarly associated with properties/collections or left as "free-standing".
For example:

```java
public class ToDoItem {
    @MemberOrder(sequence="1")
    public String getDescription() { ... }
    @MemberOrder(sequence="2")
    public String getCategory() { ... }
    @MemberOrder(sequence="3")
    public boolean isComplete() { ... }
    @MemberOrder(name="Detail", sequence="1")
    public LocalDate getDueBy() { ... }
    @MemberOrder(name="Detail", sequence="2")
    public BigDecimal getCost() { ... }
    @MemberOrder(name="Detail", sequence="4")
    public String getNotes() { ... }
    @MemberOrder(name="Misc", sequence="99")
    public Long getVersionSequence() { ... }
    ...
}
```

This defines three property (or member) groups, "General", "Detail" and "Misc"; "General" is the default if no `name` attribute is specified. Properties in the same member group are rendered together, as a fieldset.

In addition, actions can optionally be associated (rendered close to) either properties or actions. This is done by overloading the `@MemberOrder`'s `name()` attribute, holding the value of the property or collection.

For example:

```java
public class ToDoItem {
    @MemberOrder(sequence="3")
    public boolean isComplete() { ... }
    @MemberOrder(name="complete", sequence="1")
    public ToDoItem completed() { ... }
    @MemberOrder(name="complete", sequence="2")
    public ToDoItem notYetCompleted() { ... }
    ...
    @MemberOrder(sequence="1")
    public SortedSet<ToDoItem> getDependencies() { ... }
    @MemberOrder(name="dependencies", sequence="1")
    public ToDoItem add(ToDoItem t) { ... }
    @MemberOrder(name="dependencies", sequence="2")
    public ToDoItem remove(ToDoItem t) { ... }
    ...
}
```

will associate the `completed()` and `notYetCompleted()` actions with the `complete` property, and will
associate the add() and remove() actions with the dependencies collection.

The value of sequence() is a string. The simplest convention (as shown in the example above) is to use numbers — 1, 2, 3 — though it is a better idea to leave gaps in the numbers — 10, 20, 30 perhaps — such that a new member may be added without having to edit existing numbers.

Even better is to adopt the 'dewey-decimal' notation — 1, 1.1, 1.2, 2, 3, 5.1.1, 5.2.2, 5.2, 5.3 — which allows for an indefinite amount of future insertion. It also allows subclasses to insert their class members as required.

6.1.2. @MemberGroupLayout

The @MemberGroupLayout annotation specifies the relative positioning of property groups/fieldsets as being either in a left column, a middle column or in a right column. The annotation also specifies the relative width of the columns.

The property groups/fieldsets in this case are those that are inferred from the @MemberOrder#name() attribute.

It is also possible to combine @MemberOrder with dynamic layouts, either using XML or JSON. The layout file defines only the regions of a grid structure (fieldsets/columns etc), but does not specify the properties/collections/actions within those grid regions. The @MemberOrder annotation in effect "binds" the properties or collections to those regions of the grid.

When dynamic layouts are used this way, the @MemberGroupLayout annotation is essentially ignored, but the metadata from the @MemberOrder annotation (and the other layout annotations, @ActionLayout, @PropertyLayout and @CollectionLayout) are all still honoured.

For example:

```java
@MemberGroupLayout(
    columnSpans={3,3,0,6},
    left={"General", "Misc"},
    middle="Detail"
)
public class ToDoItem {
    ...
}
```

Four values are given in the columnSpans attribute. The first three are the relative widths of the three columns of property groups. The fourth, meanwhile, indicates the width of a final column that holds all the collections of the object.

The values of these spans are taken as proportions of 12 virtual columns across the page (this taken from the Bootstrap library).

For example:
• \{3,3,0,6\} indicates:
  • a left column of properties taking up 25% of the width
  • a middle column of properties taking up 25% of the width
  • a right column of collections taking up 50% of the width

• \{2,6,0,4\} indicates:
  • a left column of properties taking up ~16% of the width
  • a middle column of properties taking up 50% of the width
  • a right column of collections taking up ~33% of the width

• \{2,3,3,4\} indicates:
  • a left column of properties taking up ~16% of the width
  • a middle column of properties taking up 25% of the width
  • a right column of properties taking up 25% of the width
  • a far right column of collections taking up ~33% of the width

If the sum of all the columns exceeds 12, then the collections are placed underneath the properties, taking up the full span. For example:

• \{4,4,4,12\} indicates:
  • a left column of properties taking up ~33% of the width
  • a middle column of properties taking up ~33% of the width
  • a right column of properties taking up ~33% of the width
  • the collections underneath the property columns, taking up the full width

### 6.1.3. Example Layouts

Below are sketches for the layout of the `ToDoItem` class of the Isis addons example `todoapp` (not ASF):

The first divides the properties into two equal sized columns (6-6-0) and puts the collections underneath (12):
The next divides the collections into three equal sized columns (4-4-4) and again puts the collections underneath (12):
The last puts the properties into a single column (4-0) and places the collections into the other larger column (8-0):
6.1.4. Other Annotations

As of 1.8.0, all the layout annotations have been consolidated into the various `XxxLayout` annotations: `@ActionLayout`, `@CollectionLayout`, `@DomainObjectLayout`, `@DomainServiceLayout`, `@ParameterLayout`, `@PropertyLayout`, and `@ViewModelLayout`.

6.2. Dynamic (XML) Layout

Metadata providing UI hints can be specified either statically, using annotations, or dynamically using an `Xxx.layout.xml` file (where `Xxx` is the entity or view model object to be rendered).

The `Xxx.layout.xml` file is just the serialized form of a Grid layout class defined within Apache Isis' `applib`. These are JAXB-annotated classes with corresponding XSD schemas; the upshot of that is that IDEs such as IntelliJ and Eclipse can provide "intellisense", making it easy to author such layout files.

It is also possible to download an initial `.layout.xml` - capturing any existing layout metadata - using the LayoutService (exposed on the prototyping menu) or using a mixin action contributed to every domain object.
It is also possible to describe dynamic layouts using a `.layout.json` file, as discussed here. The `.layout.json` file should be considered as deprecated: the `.layout.xml` file also enables much more sophisticated layouts than those afforded by `.layout.json`.

### 6.2.1. Grids vs Components

The XML file distinguishes between two types of element:

- those that define a grid structure, of: rows, columns, tab groups and tabs.

  The rows and columns are closely modelled on Bootstrap 3 (used in the implementation of the [Wicket viewer](https://wicket.apache.org/)).

- those that defines common components, of: fieldsets (previously called member groups or property groups), properties, collections, actions and also the title/icon of the domain object itself.

More information about these classes can be found in the [reference guide](https://wicket.apache.org/). More information on Bootstrap 3’s grid system can be found here.

### 6.2.2. Screencast

This [screencast](https://wicket.apache.org/) describes the feature.

### 6.2.3. Examples

Probably the easiest way to understand dynamic XML layouts is by example. For this we’ll use the `ToDoItem` from the (non-ASF) Isis addons' [todoapp](https):
Namespaces

First things first; every .layout.xml file must properly declare the XSD namespaces and schemas. There are two: one for the grid classes, and one for the common component classes:

```xml
<?xml version="1.0" encoding="UTF-8" standalone="yes"?>
<bs3:grid
  xsi:schemaLocation=
    http://isis.apache.org/applib/layout/component
    http://isis.apache.org/applib/layout/component/component.xsd
    http://isis.apache.org/applib/layout/grid/bootstrap3
    http://isis.apache.org/applib/layout/grid/bootstrap3/bootstrap3.xsd
    http://isis.apache.org/applib/layout/grid/bootstrap3/bootstrap3.xsd
  xmlns:bs3="http://isis.apache.org/applib/layout/grid/bootstrap3"
  xmlns:c="http://isis.apache.org/applib/layout/grid/bootstrap3"
  xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
...
</bs3:grid>
```

Most IDEs will automatically download the XSD schemas from the specified schema locations, thereby providing "intellisense" help as you edit the file.
Rows, full-width cols, and tabs

The example layout consists of three rows: a row for the object/icon, a row containing a properties, and a row containing collections. In all three cases the row contains a single column spanning the full width of the page. For the property and collection rows, the column contains a tab group.

This corresponds to the following XML:

```
<bs3:row>
  <bs3:col span="12" unreferencedActions="true">
    <c:domainObject bookmarking="AS_ROOT"/>
  </bs3:col>
</bs3:row>

<bs3:row>
  <bs3:col span="12">
    <bs3:tabGroup>
      <bs3:tab name="Properties">...<bs3:tab>
      <bs3:tab name="Other">...<bs3:tab>
      <bs3:tab name="Metadata">...<bs3:tab>
    </bs3:tabGroup>
  </bs3:col>
</bs3:row>

<bs3:row>
  <bs3:col span="12">
    <bs3:tabGroup unreferencedCollections="true">
      <bs3:tab name="Similar to">...<bs3:tab>
      <bs3:tab name="Dependencies">...<bs3:tab>
    </bs3:tabGroup>
  </bs3:col>
</bs3:row>
```

You will notice that one of the columns has an unreferencedActions attribute, while one of the tabGroups has a similar unreferencedCollections attribute. This topic is discussed in more detail below.

Fieldsets

The first tab containing properties is divided into two columns, each of which holds a single fieldset of multiple properties. Those properties in turn can have associated actions.

This corresponds to the following XML:
The tab defines two columns, each span of 6 (meaning half the width of the page).

In the first column there is a single fieldset. Notice how actions - such as duplicate and delete - can be associated with this fieldset directly, meaning that they should be rendered on the fieldset's top panel.

Thereafter the fieldset lists the properties in order. Actions can be associated with properties too; here they are rendered underneath or to the right of the field.

Note also the unreferencedProperties attribute for the fieldset; this topic is discussed in more detail below.

Collections

In the final row the collections are placed in tabs, simply one collection per tab. This corresponds to the following XML:
As with properties, actions can be associated with collections; this indicates that they should be rendered in the collection’s header.

6.2.4. Unreferenced Members

As noted in the preceding discussion, several of the grid’s regions have either an `unreferencedActions`, `unreferencedCollections` or `unreferencedProperties` attribute.

The rules are:

- **unreferencedActions** attribute can be specified either on a column or on a fieldset.

  It would normally be typical to use the column holding the `<domainObject/>` icon/title, that is as shown in the example. The unreferenced actions then appear as top-level actions for the domain object.

- **unreferencedCollections** attribute can be specified either on a column or on a tabgroup.

  If specified on a column, then that column will contain each of the unreferenced collections, stacked one on top of the other. If specified on a tab group, then a separate tab will be created for each collection, with that tab containing only that single collection.

- **unreferencedProperties** attribute can be specified only on a fieldset.

  The purpose of these attributes is to indicate where in the layout any unreferenced members should be rendered. Every grid *must* nominate one region for each of these three member types, the reason being that to ensure that the layout can be used even if it is incomplete with respect to the object members inferred from the Java source code. This might be because the developer forgot to update the layout, or it might be because of a new mixin (property, collection or action) contributed to many objects.

The framework ensures that in any given grid exactly one region is specified for each of the three
unreferenced... attributes. If the grid fails this validation, then a warning message will be displayed, and the invalid XML logged. The layout XML will then be ignored.

6.2.5. More advanced features

This section describes a number of more features useful in more complex layouts.

Multiple references to a feature

One feature worth being aware of is that it is possible to render a single feature more than once.

For example, the dashboard home page for the (non-ASF) Isis addons’ todoapp shows the "not yet complete" collection of todo items twice, once as a table and also as a calendar:

![Dashboard](image)

This is accomplished using the following (slightly abbreviated) layout:
In the middle column the `notYetComplete` collection is rendered in "calendar" view, while in the right-most column it is rendered in "table" view.

It is also possible to reference object properties and actions more than once. This might be useful for a complex domain object with multiple tabs; certain properties or actions might appear on a summary tab (that shows the most commonly used info), but also on detail tabs.

**Custom CSS**

The ToDoApp's dashboard (above) also shows how custom CSS styles can be associated with specific regions of the layout:
① Render the column with the custom-width-100 CSS class.
② Render the column with the custom-padding-top-20 CSS class.
③ Ditto

For example the custom-width-100 style is used to "stretch" the button for the exportToWordDoc action in the left-most column. This is accomplished with the following CSS in application.css:

```css
.custom-width-100 ul, .custom-width-100 ul li, .custom-width-100 ul li a.btn {
  width: 100%;
}
```

Similarly, the middle and right columns are rendered using the custom-padding-top-20 CSS class. This shifts them down from the top of the page slightly, using the following CSS:

```css
.custom-padding-top-20 {
  padding-top: 20px;
}
```

### 6.2.6. Migrating from earlier versions

As noted earlier on, it is possible to download layout XML files using the LayoutService (exposed on
the prototyping menu); this will download a ZIP file of layout XML files for all domain entities and view models. Alternatively the layout XML for a single domain object can be downloaded using the mixin action (contributed to every domain object).

There are four "styles":

- current
- complete
- normalized
- minimal

Ignoring the "current" style (which merely downloads the currently cached layout), the other three styles allow the developer to choose how much metadata is to be specified in the XML, and how much (if any) will be obtained elsewhere, either from annotations in the metamodel or from an earlier .layout.json file if present. The table below summarises the choices:

Table 2. Table caption

<table>
<thead>
<tr>
<th>Style</th>
<th>@MemberGroupLayout</th>
<th>@MemberOrder</th>
<th>@ActionLayout, @PropertyLayout, @CollectionLayout</th>
</tr>
</thead>
<tbody>
<tr>
<td>COMPLETE</td>
<td>serialized as XML</td>
<td>serialized as XML</td>
<td>serialized as XML</td>
</tr>
<tr>
<td>NORMALIZED</td>
<td>serialized as XML</td>
<td>serialized as XML</td>
<td>not in the XML</td>
</tr>
<tr>
<td>MINIMAL</td>
<td>serialized as XML</td>
<td>not in the XML</td>
<td>not in the XML</td>
</tr>
</tbody>
</table>

As a developer, you therefore have a choice as to how you provide the metadata required for customised layouts:

- if you want all layout metadata to be read from the .layout.xml file, then download the "complete" version, and copy the file alongside the domain class. You can then remove all @MemberGroupLayout, @MemberOrder, @ActionLayout, @PropertyLayout and @CollectionLayout annotations from the source code of the domain class.

- if you want to use layout XML file to describe the grid (columns, tabs etc) and specify which object members are associated with those regions of the grid, then download the "normalized" version. You can then remove the @MemberGroupLayout and @MemberOrder annotations from the source code of the domain class, but retain the @ActionLayout, @PropertyLayout and @CollectionLayout annotations.

- if you want to use layout XML file ONLY to describe the grid, then download the "minimal" version. The grid regions will be empty in this version, and the framework will use the @MemberOrder annotation to bind object members to those regions. The only annotation that can be safely removed from the source code with this style is the @MemberGroupLayout annotation.

Download either for a single domain object, or download all domain objects (entities and view models).
6.2.7. Domain Services

For more information about layouts, see:

- **LayoutService** (whose functionality is exposed on the prototyping menu as an action) and its supporting services, **GridService**, **GridLoaderService**, and **GridSystemService**
- **grid layout classes**, defined in the Apache Isis applib

6.2.8. Required updates to the dom project's pom.xml

Any `.layout.xml` files must be compiled and available in the classpath. Ensure the following is defined in the dom project's `pom.xml`:

```xml
<resources>
  <resource>
    <filtering>false</filtering>
    <directory>src/main/resources</directory>
  </resource>
  <resource>
    <filtering>false</filtering>
    <directory>src/main/java</directory>
    <includes>
      <include>**</include>
    </includes>
    <excludes>
      <exclude>**/*.java</exclude>
    </excludes>
  </resource>
</resources>
```

If using an Apache Isis **SimpleApp archetype**, then the POM is already correctly configured.

6.3. Dynamic (JSON) Layout

Metadata providing UI hints can be specified either **statically**, using annotations, or dynamically, using either a `.layout.xml` file or (as described here) a `.layout.json` file.

The use of dynamic layouts through the `.layout.json` is DEPRECATED. Instead, use the `.layout.xml` file, which enables much more sophisticated custom layouts than those provided by `.layout.json`.

It is possible to download initial `.layout.xml` files - which will capture all the metadata originally in the `.layout.json` file - using the **LayoutService** (exposed as an action on the prototyping menu). The `.layout.json` file will be ignored once a `.layout.xml` file is present.
6.3.1. JSON layout file

The JSON layout file for class Xxx takes the name Xxx.layout.json, and resides in the same package as the class.

The format of the file is:

```json
{
   "columns": [
      {
         "span": 6,          // list of columns
         "memberGroups": {
            "General": {
               "members": {
                  "description": {
                     "propertyLayout": {
                        "typicalLength": 50       // UI hint for size of field (no longer
                        used in ISIS 1.8.0)
                     }
                  },
                  "category": {},         // property, with associated actions
                  "complete": {
                     "propertyLayout": {
                        "describedAs": "Whether this todo item has been completed"
                     },
                     "actions": {
                        "completed": {
                           "actionLayout": {
                              "named": "Done",        // naming UI hint
                              "cssClass": "x-highlight" // CSS UI hint
                           }
                        },
                        "notYetCompleted": {
                           "actionLayout": {
                              "named": "Not done"
                           }
                        }
                     }
                  }
               }
            }
         }
      }
   },
   "category": {},         // property, with associated actions
   "complete": {
      "propertyLayout": {
         "describedAs": "Whether this todo item has been completed"
      },
      "actions": {
         "completed": {
            "actionLayout": {
               "named": "Done",        // naming UI hint
               "cssClass": "x-highlight" // CSS UI hint
            }
         },
         "notYetCompleted": {
            "actionLayout": {
               "named": "Not done"
            }
         }
      }
   }
   "Misc": {
      "members": {
         "notes": {
            "propertyLayout": {
               "multiLine": 5       // UI hint for text area
            }
         }
      }
   },
   "versionSequence": {}
}
```
Although advisable, it is not necessary to list all class members in this file. Any members not listed with be ordered according either to annotations (if present) or fallback/default values.

Note also that the layout file may contain entries for contributed associations and actions; this allows each contributee classes to define their own layout for their contributions, possibly overriding any static metadata on the original domain service contributor.
6.3.2. Downloading an initial layout

The fastest way to get started is to use the (non-ASF) Isis addons' devutils module to download the layout file (derived from any existing static metadata defined by annotations).

6.3.3. Required updates to the dom project's pom.xml

Any .layout.json files must be compiled and available in the classpath. Ensure the following is defined in the dom project's pom.xml:

```xml
<resources>
  <resource>
    <filtering>false</filtering>
    <directory>src/main/resources</directory>
  </resource>
  <resource>
    <filtering>false</filtering>
    <directory>src/main/java</directory>
    <includes>
      <include>**</include>
    </includes>
    <excludes>
      <exclude>**/*.java</exclude>
    </excludes>
  </resource>
</resources>
```

If using an Apache Isis SimpleApp archetype, then the POM is already correctly configured.

6.4. Application Menu Layout

The actions of domain services are made available as an application menu bar. By default each domain service corresponds to a single menu on this menu bar, with its actions as the drop-down menu items. This is rarely exactly what is required, however. The @MemberOrder and @DomainServiceLayout annotations can be used to rearrange the placement of menu items.

The screenshots below are taken from Estatio, an open source estate management application built using Apache Isis.

6.4.1. @DomainServiceLayout

Menus for domain services can be placed either on a primary, secondary or tertiary menu bar.
Within a single top-level menu (eg “Fixed Assets”) there can be actions from multiple services. The Wicket viewer automatically adds a divider between each:

In the example above the top-level menu combines the actions from the Properties, Units and FixedAssetRegistrations services. The Properties service is annotated:

```
@DomainServiceLayout(
    named="Fixed Assets",
    menuBar = DomainServiceLayout.MenuBar.PRIMARY,
    menuOrder = "10.1"
)
public class Properties ... { ... }
```

while the Units service is annotated:
and similarly `FixedAssetRegistrations` is annotated:

```java
@DomainServiceLayout(
    named="Fixed Assets",
    menuBar = DomainServiceLayout.MenuBar.PRIMARY,
    menuOrder = "10.3"
)
public class FixedAssetRegistrations ... { ... }
```

Note that in all three cases the value of the `named` attribute and the `menuBar` attribute is the same: "Fixed Assets" and PRIMARY. This means that all will appear on a "Fixed Assets" menu in the primary menu bar.

Meanwhile the value of `menuOrder` attribute is significant for two reasons:

- for these three services on the same ("Fixed Assets") top-level menu, it determines the relative order of their sections (`Properties` first, then `Units`, then `FixedAssetRegistrations`)
- it determines the placement of the top-level menu itself ("Fixed Assets") with respect to other top-level menus on the menu bar.

To illustrate this latter point, the next top-level menu on the menu bar, "Parties", is placed after "Fixed Assets" because the `menuOrder` of the first of its domain services, namely the `Parties` service, is higher than that for "Fixed Assets":

```java
@DomainServiceLayout(
    named="Parties",
    menuBar = DomainServiceLayout.MenuBar.PRIMARY,
    menuOrder = "20.1"
)
public class Parties ... { ... }
```

Note that only the `menuOrder` of the first domain service is significant in placing the menus along the menu bar; thereafter the purpose of the `menuOrder` is to order the menu services sections on the menu itself.

### 6.4.2. Ordering menu actions

For a given service, the actions within a section on a menu is determined by the `@MemberOrder` annotation. Thus, for the `Units` domain service, its actions are annotated:
public class Units extends EstatioDomainService<Unit> {

    @MemberOrder(sequence = "1")
    public Unit newUnit( ... ) { ... }

    @MemberOrder(sequence = "2")
    public List<Unit> findUnits( ... ) { ... }

    @ActionLayout( prototype = true )
    @MemberOrder(sequence = "99")
    public List<Unit> allUnits() { ... }

...}

Note that the last is also a prototype action (meaning it is only displayed in SERVER_PROTOTYPE (=Wicket Development) mode). In the UI it is rendered in italics.

(It is possible to override this place of a given action by specifying @MemberOrder(name="...") where the name is that of a top-level menu. Prior to 1.8.0 this was the only way of doing things, as of 1.8.0 its use is not recommended).

6.4.3. Tertiary menubar

The tertiary menu bar consists of a single unnamed menu, rendered underneath the user's login, top right. This is intended primarily for actions pertaining to the user themselves, eg their account, profile or settings:

Domain services' actions can be associated with the tertiary menu using the same @DomainServiceLayout annotation. For example, the updateEpochDate(…) and listAllSettings(…) actions come from the following service:
@DomainServiceLayout(
    menuBar = DomainServiceLayout.MenuBar.TERTIARY,
    menuOrder = "10.1"
)
public class EstatioAdministrationService ... {
    @MemberOrder(sequence = "1")
    public void updateEpochDate( ... ) { ... }
    @MemberOrder(sequence = "2")
    public List<ApplicationSetting> listAllSettings() { ... }
}

Because the number of items on the tertiary menu is expected to be small and most will pertain to the current user, the viewer does not place dividers between actions from different services on the tertiary menu.

6.4.4. Isis Add-on modules

Some of the (non-ASF) Isis Addons modules also provide services whose actions appear in top-level menus.

The security's module places its domain service menus in three top-level menus:

- its ApplicationUsers, ApplicationRoles, ApplicationPermission, ApplicationFeatureViewModels and ApplicationTenancies domain services are all grouped together in a single "Security" top-level menu, on the SECONDARY menu bar
- its SecurityModuleAppFixturesService domain service, which allows the security modules' fixture scripts to be run, is placed on a "Prototyping" top-level menu, also on the SECONDARY menu bar
- its MeService domain service, which provides the me() action, is placed on the TERTIARY menu bar.

Meanwhile the devutils module places its actions - to download layouts and so forth - on a "Prototyping" top-level menu, on the SECONDARY menu bar.

Currently there is no facility to alter the placement of these services. However, their UI can be suppressed using security or using a vetoing subscriber.

6.5. Static vs Dynamic Layouts

Using dynamic object layout using JSON has the huge benefit that the layout can be updated without requiring a recompile of the code and redeploy of the app. Many developers also find it easier to rationalize about layout when all the hints are collated together in a single place (rather than scattered across the class members as annotations).

Another benefit of dynamic layout is that UI hints can be provided for contributed associations and actions that are synthesised at runtime.
The main downsides of using dynamic layouts are a lack of typesafety (a typo will result in the metadata not being picked up for the element) and syntactic fragility (an invalid JSON document will result in no metadata for the entire class).

Also, dynamic layouts have no notion of inheritance, whereas the dewey-decimal format @MemberOrder annotation allows the metadata of the subclass its superclasses to fit together relatively seamlessly.

6.5.1. Best of both worlds?

Using the (non-ASF) Isis addons' jrebel plugin comes close to getting the best of both words: metadata is specified in a type-safe way using annotations, but can be reloaded automatically.

The downsides are licensing cost, and also the fact that metadata for contributed actions in the contributee class cannot be specified.

Another open source alternative that you might also like to explore is DCEVM; there’s a good write-up on the IntelliJ blog.
Chapter 7. FAQs

This chapter has FAQs (with solutions) for problems we’ve encountered ourselves or have been raised on the Apache Isis mailing lists.

See also Restful Objects hints-n-tips.

7.1. Enabling Logging

Sometimes you just need to see what is going on. There are various ways in which logging can be enabled, here are the ones we tend to use.

- In Apache Isis
  Modify WEB-INF/logging.properties (a log4j config file)

- In DataNucleus
  As per the DN logging page

- In the JDBC Driver
  Configure log4jdbc JDBC rather than the vanilla driver (see WEB-INF/persistor_datanucleus.properties) and configure log4j logging (see WEB-INF/logging.properties). There are examples of both in the SimpleApp archetype.

- In the database
  Details below.

Database logging can be configured:

- for HSQLDB
  by adding `;sqllog=3` to the end of the JDBC URL.

- for PostgreSQL:
  Can change postgresql\9.2\data\postgresql.conf; see this article for details.

- for MS SQL Server Logging:
  We like to use the excellent SQL Profiler tool.

7.2. Subtype not fully populated

Taken from this thread on the Apache Isis users mailing list...

If it seems that Apache Isis (or rather DataNucleus) isn’t fully populating domain entities (ie leaving some properties as null), then check that your actions are not accessing the fields directly. Use
Properties of domain entities should always be accessed using getters. The only code that should access to fields should be the getters themselves.

Why so? Because DataNucleus will potentially lazy load some properties, but to do this it needs to know that the field is being requested. This is the purpose of the enhancement phase: the bytecode of the original getter method is actually wrapped in code that does the lazy loading checking. But hitting the field directly means that the lazy loading code does not run.

This error can be subtle: sometimes “incorrect” code that accesses the fields will seem to work. But that will be because the field has been populated already, for whatever reason.

One case where you will find the issue highlighted is for subtype tables that have been mapped using an inheritance strategy of NEW_TABLE, eg:

```java
@javax.jdo.annotations.PersistenceCapable
@javax.jdo.annotations.Inheritance(strategy = InheritanceStrategy.NEW_TABLE)
public class SupertypeEntity { 
    
}
```

and then:

```java
@javax.jdo.annotations.PersistenceCapable
@javax.jdo.annotations.Inheritance(strategy = InheritanceStrategy.NEW_TABLE)
public class SubtypeEntity extends SupertypeEntity { 
    
}
```

This will generate two tables in the database, with the primary key of the supertype table propagated as a foreign key (also primary key) of the subtype table (sometimes called “table per type” strategy). This means that DataNucleus might retrieve data from only the supertype table, and the lazily load the subtype fields only as required. This is preferable to doing a left outer join from the super- to the subtype tables to retrieve data that might not be needed.

On the other hand, if the SUPERCLASS_TABLE strategy (aka “table per hierarchy” or roll-up) or the SUBCLASS_TABLE strategy (roll-down) was used, then the problem is less likely to occur because DataNucleus would obtain all the data for any given instance from a single table.

Final note: references to other objects (either scalar references or in collections) in particular require that getters rather than fields to be used to obtain them: it’s hopefully obvious that DataNucleus (like all ORMs) should not and will not resolve such references (otherwise, where to stop... and the whole database would be loaded into memory).

In summary, there’s just one rule: **always use the getters, never the fields.**
7.3. How parse images in RO viewer?

From this thread on the Apache Isis users mailing list:

• *I am trying to display an image in a JavaScript client app, the image comes from an Isis RO web service as a string, but it won’t show. Is there something I should do to change the message?*

The RO viewer returns the image as a string, in the form:

```
"Tacos.jpg:image/jpeg:9j//4AAQSkZJRgABAQEAlgCWAAD/ ..."
```

This is in the form:

```
(filename):(mime type):(binary data in base64)
```

This is basically the Blob value type, in string form.

To use, split the parts then format the mime type and base64 data correctly before using as source in an `<img>` tag.

7.4. Enhance only (IntelliJ)

From the Apache Isis mailing list is:

• *Is there a simple way to make a run configuration in IntelliJ for running the datanucleus enhancer before running integration test?*

Yes, you can; here’s one way:

• Duplicate your run configuration for running the webapp
  • the one where the main class is `org.apache.isis.WebServer`
  • there’s a button for this on the run configurations dialog.

• then, on your copy change the main class to `org.apache.isis.Dummy`

7.5. Per-user Themes

From this thread on the Apache Isis users mailing list:

• *Is it possible to have each of our resellers (using our Isis application) use there own theme/branding with their own logo and colors? Would this also be possible for the login page, possibly depending on the used host name?*

Yes, you can do this, by installing a custom implementation of the Wicket Bootstrap’s `ActiveThemeProvider`.

The Isis addons' todoapp (non-ASF) actually does this, storing the info via the Isis addons' settings
module settings modules:

IActiveThemeProvider implementation

```java
public class UserSettingsThemeProvider implements ActiveThemeProvider {
    ...
    @Override
    public ITheme getActiveTheme() {
        if (IsisContext.getSpecificationLoader().isInitialized()) {
            final String themeName = IsisContext.doInSession(new Callable<String>() {
                @Override
                public String call() throws Exception {
                    final Class<UserSettingsService> serviceClass = UserSettingsService.class;
                    final UserSettingsService userSettingsService = lookupService(serviceClass);
                    final UserSetting activeTheme = userSettingsService.find(IisisContext.getAuthenticationSession().getUsername(), ACTIVE_THEME);
                    return activeTheme != null ? activeTheme.valueAsString() : null;
                }
            });
            return themeFor(themeName);
        }
        return new SessionThemeProvider().getActiveTheme();
    }
    @Override
    public void setActiveTheme(final String themeName) {
        IsisContext.doInSession(new Runnable() {
            @Override
            public void run() {
                final String currentUsrName = IsisContext.getAuthenticationSession().getUsername();
                final UserSettingsServiceRW userSettingsService = lookupService(UserSettingsServiceRW.class);
                final UserSettingJdo activeTheme = (UserSettingJdo) userSettingsService.find(currentUsrName, ACTIVE_THEME);
                if (activeTheme != null) {
                    activeTheme.updateAsString(themeName);
                } else {
                    userSettingsService.newString(currentUsrName, ACTIVE_THEME, "Active Bootstrap theme for user", themeName);
                }
            }
        });
    }
    private ITheme themeFor(final String themeName) {
        final ThemeProvider themeProvider = settings.getThemeProvider();
        if (themeName != null) {
```
for (final ITheme theme : themeProvider.available()) {
    if (themeName.equals(theme.name()))
        return theme;
}
return themeProvider.defaultTheme();

Using the ActiveThemeProvider

@Override
protected void init() {
    super.init();

    final IBootstrapSettings settings = Bootstrap.getSettings();
    settings.setThemeProvider(new BootswatchThemeProvider(BootswatchTheme.Flatly));

    settings.setActiveThemeProvider(new UserSettingsThemeProvider(settings));
}

7.6. How i18n the Wicket viewer?

From this thread on the Apache Isis users mailing list:

• I am trying to internationalize the label descriptions of form actions, eg those in ActionParametersFormPanel. Referencing those via their message id inside a .po file didn't work either. Can this be done?

The above FAQ was raised against 1.10.0. As of 1.11.0 (due to ISIS-1093) it is now possible to internationalize both the Wicket viewer's labels as well as the regular translations of the domain object metadata using the .po translation files as supported by the TranslationService.

Full details of the msgIds that must be added to the translations.po file can be found in i18n section of the beyond the basics guide.

In prior releases (1.10.0 and earlier) it was necessary to use Wicket's internationalization support, namely resource bundles. This is still supported (as a fallback):

• create a directory structure inside the webapp resource folder following that pattern org.apache.isis.viewer.wicket.ui.components.actions

• Inside there create an equivalent ActionParametersFormPanel_xx_XX.properties or ActionParametersFormPanel_xx.properties file for the various locales that you want to support (eg ActionParametersFormPanel_en_UK.properties, ActionParametersFormPanel_en_US.properties, ActionParametersFormPanel_de.properties and so on).
7.7. How to handle void/null results

From this thread on the Apache Isis users mailing list:

• When using a void action, let's say a remove action, the user is redirected to a page "no results". When clicking the back button in the browser the user sees "Object not found" (since you've just deleted this object).

• You can return a list for example to prevent the user from being redirect to a "No results" page, but I think it’s not the responsibility of the controllers in the domain model.

• A solution could be that wicket viewer goes back one page when encountering a deleted object. And refresh the current page when receiving a null response or invoking a void action. But how to implement this?

One way to implement this idea is to provide a custom implementation of the RoutingService SPI domain service. The default implementation will either return the current object (if not null), else the home page (as defined by @HomePage) if one exists.

The following custom implementation refines this to use the breadcrumbs (available in the Wicket viewer) to return the first non-deleted domain object found in the list of breadcrumbs:
@DomainService(nature = NatureOfService.DOMAIN)
@DomainServiceLayout(menuOrder = "1")
public class RoutingServiceUsingBreadcrumbs extends RoutingServiceDefault {
    @Override
    public Object route(final Object original) {
        if (original != null) {
            return original;
        }
        container.flush();

        final BreadcrumbModelProvider wicketSession =
            (BreadcrumbModelProvider) AuthenticatedWebSession.get();
        final BreadcrumbModel breadcrumbModel =
            wicketSession.getBreadcrumbModel();
        final List<EntityModel> breadcrumbs = breadcrumbModel.getList();

        final Optional<Object> firstViewModelOrNonDeletedPojoIfAny =
            breadcrumbs.stream()
            .filter(entityModel -> entityModel != null)
            .map(EntityModel::getObject)
            .filter(objectAdapter -> objectAdapter != null)
            .map(ObjectAdapter::getObject)
            .filter(pojo -> !(pojo instanceof Persistable) ||
                !((Persistable)pojo).dnIsDeleted())
            .findFirst();

        return firstViewModelOrNonDeletedPojoIfAny.orElse(homePage());
    }

    private Object homePage() {
        return homePageProviderService.homePage();
    }
    @Inject
    HomePageProviderService homePageProviderService;
    @Inject
    DomainObjectContainer container;
}

① override the default implementation
② if a non-null object was returned, then return this
③ ensure that any persisted objects have been deleted.
④ reach inside the Wicket viewer’s internals to obtain the list of breadcrumbs.
⑤ loop over all breadcrumbs
⑥ unwrap the Wicket viewer’s serializable representation of each domain object (EntityModel) to
the Isis runtime’s representation (ObjectAdapter)
⑦ unwrap the Isis runtime’s representation of each domain object (ObjectAdapter) to the domain
object pojo itself
⑧
if object is persistable (not a view model) then make sure it is not deleted

⑨ return the first object if any, otherwise the home page object (if any).

Note that the above implementation uses Java 8, so if you are using Java 7 then you'll need to backport accordingly.

7.8. How to implement a spellchecker?

From this thread on the Apache Isis users mailing list:

- What is the easiest way to add a spell checker to the text written in a field in a domain object, for instance to check English syntax?

One way to implement is to use the event bus:

- Set up a domain event subscriber that can veto the changes.
- if the change is made through an action, you can use @Action#domainEvent().
- if the change is made through an edit, you can use @Property#domainEvent().

You'll need some way to know which fields should be spell checked. Two ways spring to mind:

- either look at the domain event's identifier
- or subclass the domain event (recommended anyway) and have those subclass events implement some sort of marker interface, eg a SpellCheckEvent.

And you'll (obviously) also need some sort of spell checker implementation to call.

7.9. How run fixtures on startup?

From this thread on the Apache Isis users mailing list:

- my fixtures have grown into a couple of files the application needs to read in when it starts the first time (and possibly later on when the files content change). What is the right way to do this? Hook up into the webapp start? Use events?

The standard approach is to use fixture scripts. These can be run in on start-up typically by being specified in the AppManifest, see for example the SimpleApp archetype.

Alternatively just set "isis.fixtures" and "isis.persistor.datanucleus.install-fixtures" properties.

In terms of implementations, you might also want to check out the (non-ASF) Isis addons' excel module, by using ExcelFixture and overriding ExcelFixtureRowHandler (same package). An example can be found in this (non ASF) contactapp, see ContactRowHandler.